

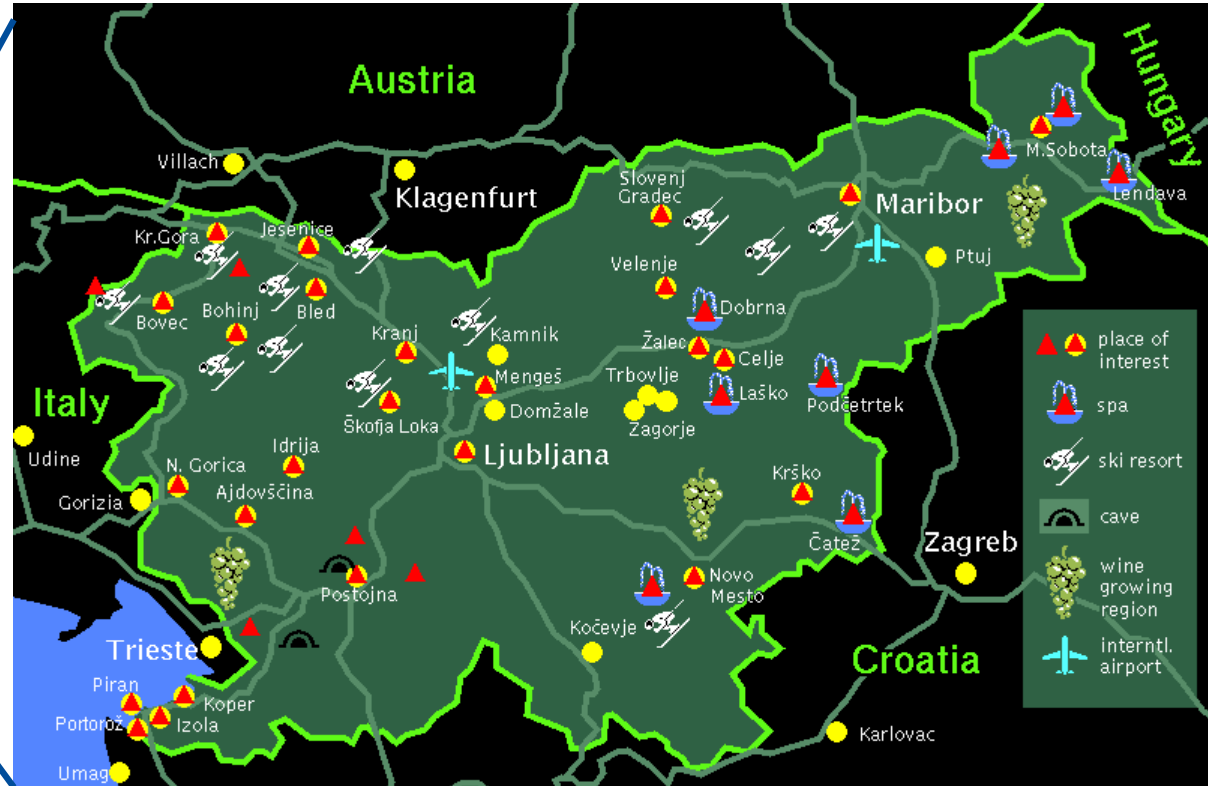
Machine Learning

Part of programme
Applied Statistics with Network Analysis
HSE University, Moscow
January-February 2021

Nada Lavrač, Ljupčo Todorovski

Jožef Stefan Institute, University of Ljubljana
Ljubljana, Slovenia

Slovenia – Ljubljana (capital)



Europe

Ljubljana, Slovenia

Jožef Stefan Institute, Ljubljana, Slovenia

- **Jožef Stefan Institute (JSI, founded in 1949)**

- named after a distinguished physicist Stefan (1835-1893)

- leading national research organization and technology (~700 researchers and students)

$$j = \sigma T^4$$



- **Jožef Stefan International Postgraduate School (founded in 2004)**

- Offers four MSc and PhD programs (in English): ICT, nanotechnologies, ecotechnologies and sensor technologies

Department of Knowledge Technologies at JSI



Department of Knowledge Technologies

Knowledge Technologies

- Making AI techniques operational for practical problems

Staff

- 35 researchers, 10 students

Main research areas

- Machine Learning and data Mining
- Text Mining and Human Language Technologies
- Web Services and Semantic Web
- Ontologies and Knowledge Management
- Decision Support Systems

Applications

- Medicine, Bioinformatics, Public Health
- Ecology, Finance, ...

Nada Lavrač

Research areas

- Machine Learning
- Text Mining
- Web Services
- Semantic Web

Applications

- Medicine, Bioinformatics
- Public Health
- Media News analysis

Teaching

- JSI Postgraduate School
- University of Nova Gorica
- University of Ljubljana
- HSE ☺



Ljupčo Todorovski

Research areas

- Machine learning
- Meta learning
- Symbolic regression (equation discovery)
- Time series and dynamical systems

Applications

- Bioinformatics
- Environmental sciences
- Public administration

Teaching

- University of Ljubljana
 - Faculty of Public Administration
 - Faculty of Mathematics and Physics
- HSE ☺



Machine Learning 2020/2021 Logistics: Course participants

Home page: <https://github.com/ljupco-todorovski/hse-moscow-ml>

ZOOM link: <https://fmf-uni-lj-si.zoom.us/j/97756216461>

Nada Lavrač: nada.lavrac@ijs.si, Ljupčo Todorovski: ljupco.todorovski@fu.uni-lj.si

HSE 1st year MSc students - masna2020group@gmail.com

To be listed later – tour de table ZOOM presentation of individual students

HSE 2nd year MSc students - hsemasna@yandex.ru

To be listed later – tour de table ZOOM presentation of individual students

HSE Course Schedule – 2020/21

Every Tuesday and Thursday 17:30 – 20:30 Moscow time, via ZOOM

5 x 3 hours on January 14, 19, 21, 26, 28

5 x 3 hours on February 2, 4, 9, 11, 16

Possible exceptions:

- to be communicated later

Machine Learning: Credits and Coursework

Credits:

- 4 ECTS ?

Requirements:

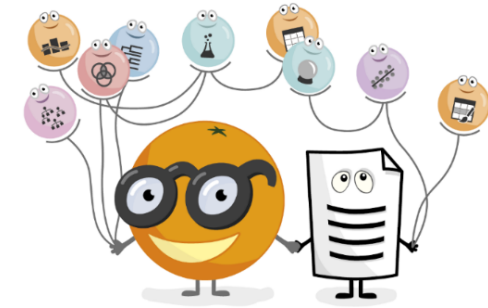
- Attending lectures
- Attending practical exercises: Jupyter Python notebooks, R

Exam requirements:

- To be communicated later

Machine Learning course: Supporting material

- Supporting material on videlectures.net:
Seminar: AI for Industry and Society, Ljubljana 2020
 - <http://videlectures.net/AIindustrySeminar2019/>
 - Marko Robnik Šikonja: Artificial Intelligence: Techniques, Trends and Applications
 - Nada Lavrač: Data Science, Machine Learning and Big Data: Current trends
 - Blaž Zupan: Data Science with the Orange Toolbox



- Open source machine learning and data visualization toolbox
 - <https://orange.biolab.si/>
 - <http://file.biolab.si/datasets/>
 - <https://www.youtube.com/channel/UCIKKWBe2SCAEyv7ZNGhle4g>
- Interactive data analysis workflows
- Visual programming
- Based on numpy, scipy and **scikit-learn**
- GUI: Qt framework

Machine Learning

- **Machine Learning (ML)** – computer algorithms/machines that learn predictive models from class-labeled data
 - early rule learning algorithms: AQ (Michalski 1969), ...
 - early decision tree learning algorithms since 1970s: ID3 (Quinlan 1979), ...
 - early regression tree learners CART (Breiman et al. 1984), ...
 - ...

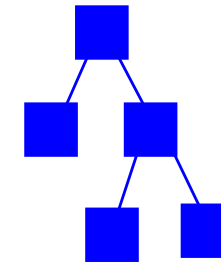
Machine Learning

Person	Age	Spect. presc.	Astigm.	Tear prod.	Lenses
O1	17	myope	no	reduced	NONE
O2	23	myope	no	normal	SOFT
O3	22	myope	yes	reduced	NONE
O4	27	myope	yes	normal	HARD
O5	19	hypermetrope	no	reduced	NONE
O6-O13	...	...	...	...	...
O14	35	hypermetrope	no	normal	SOFT
O15	43	hypermetrope	yes	reduced	NONE
O16	39	hypermetrope	yes	normal	NONE
O17	54	myope	no	reduced	NONE
O18	62	myope	no	normal	NONE
O19-O23	...	...	...	...	...
O24	56	hypermetrope	yes	normal	NONE

data

knowledge discovery
from data

Machine Learning



classification model

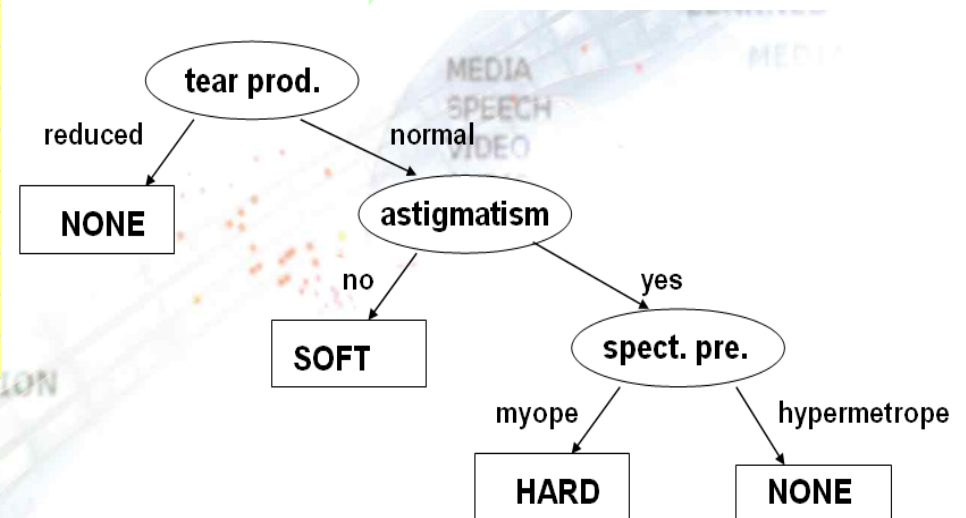
Given: class-labeled data (e.g., transaction data table, relational database, text documents, Web pages, ...)

Find: a classification model, able to predict new instances

Machine learning: An illustrative example

Person	Age	Spect. presc.	Astigm.	Tear prod.	Lenses
O1	17	myope	no	reduced	NONE
O2	23	myope	no	normal	SOFT
O3	22	myope	yes	reduced	NONE
O4	27	myope	yes	normal	HARD
O5	19	hypermetrope	no	reduced	NONE
O6-O13	...	...	...	...	...
O14	35	hypermetrope	no	normal	SOFT
O15	43	hypermetrope	yes	reduced	NONE
O16	39	hypermetrope	yes	normal	NONE
O17	54	myope	no	reduced	NONE
O18	62	myope	no	normal	NONE
O19-O23	...	...	...	...	...
O24	56	hypermetrope	yes	normal	NONE

Machine learning



lenses=NONE ← tear production=reduced

lenses=NONE ← tear production=normal AND astigmatism=yes AND spect. pre.=hypermetrope

lenses=SOFT ← tear production=normal AND astigmatism=no

lenses=HARD ← tear production=normal AND astigmatism=yes AND spect. pre.=myope

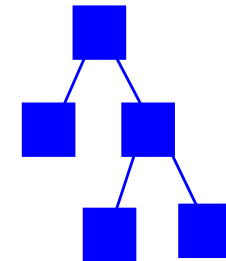
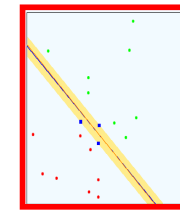
lenses=NONE ←

Machine Learning

Person	Age	Spect. presc.	Astigm.	Tear prod.	Lenses
O1	17	myope	no	reduced	NONE
O2	23	myope	no	normal	SOFT
O3	22	myope	yes	reduced	NONE
O4	27	myope	yes	normal	HARD
O5	19	hypermetrope	no	reduced	NONE
O6-O13	...	...	...	...	...
O14	35	hypermetrope	no	normal	SOFT
O15	43	hypermetrope	yes	reduced	NONE
O16	39	hypermetrope	yes	normal	NONE
O17	54	myope	no	reduced	NONE
O18	62	myope	no	normal	NONE
O19-O23	...	...	...	...	...
O24	56	hypermetrope	yes	normal	NONE

knowledge discovery
from data

Machine Learning

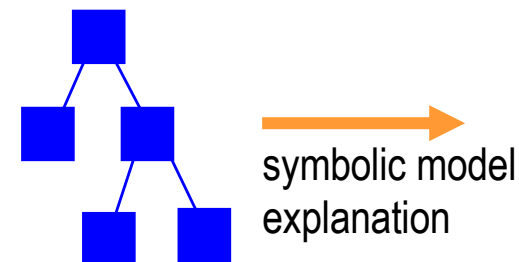
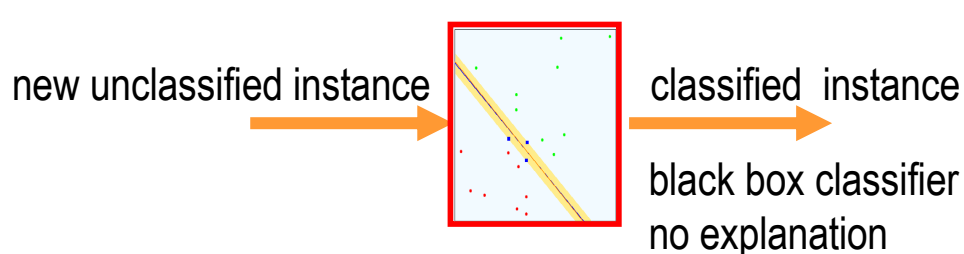


classification models

data

Given: class-labeled data (e.g., transaction data table, relational database, text documents, Web pages, ...)

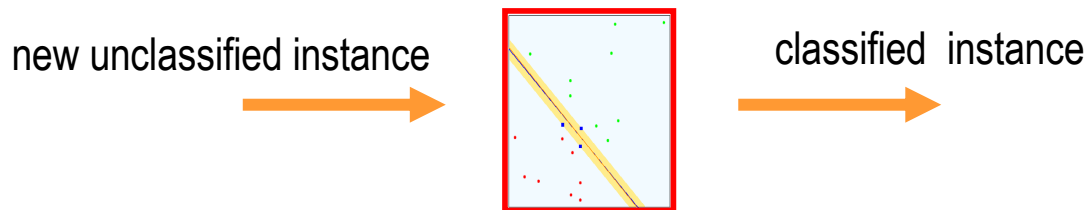
Find: a classification model, able to predict new instances



Why learn and use black-box models

Given: the learned classification model
(e.g., linear classifier, deep neural network, ...)

Find: - the class label for a new unlabeled instance



Advantages:

- best classification results in image recognition and other complex classification tasks

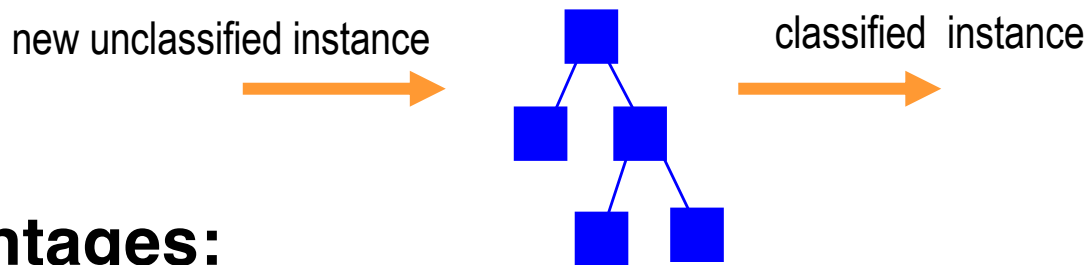
Drawbacks:

- poor interpretability of results
- can not be used for pattern analysis

Why learn and use symbolic models

Given: the learned classification model
(a decision tree or a set of rules)

Find: - the class label for a new unlabeled instance



Advantages:

- use the model for the explanation of classifications of new data instances
- use the discovered patterns for data exploration

Drawbacks:

- lower accuracy than deep NNs

First Generation Machine Learning

- **First machine learning algorithms for**
 - Decision tree and rule learning in 1970s and early 1980s by Quinlan, Michalski et al., Breiman et al., ...
- **Characterized by**
 - Learning from data stored in a single data table
 - Relatively small set of instances and attributes
- **Lots of ML research followed in 1980s**
 - Numerous conferences ICML, ECML, ... and ML sessions at AI conferences IJCAI, ECAI, AAAI, ...
 - Extended set of learning tasks and algorithms addressed

Multi-class Learning Task

Person	Age	Spect. presc.	Astigm.	Tear prod.	Lenses
O1	17	myope	no	reduced	NONE
O2	23	myope	no	normal	SOFT
O3	22	myope	yes	reduced	NONE
O4	27	myope	yes	normal	HARD
O5	19	hypermetrope	no	reduced	NONE
O6-O13	...	...	...	...	...
O14	35	hypermetrope	no	normal	SOFT
O15	43	hypermetrope	yes	reduced	NONE
O16	39	hypermetrope	yes	normal	NONE
O17	54	myope	no	reduced	NONE
O18	62	myope	no	normal	NONE
O19-O23	...	...	no	...	...
O24	56	hypermetrope	no	normal	NONE

Several class labels of training examples of a single Target attribute

Binary Classification

Person	Age	Spect. presc.	Astigm.	Tear prod.	Lenses
O1	17	myope	no	reduced	NO
O2	23	myope	no	normal	YES
O3	22	myope	yes	reduced	NO
O4	27	myope	yes	normal	YES
O5	19	hypermetrope	no	reduced	NO
O6-O13	...	...	...	...	...
O14	35	hypermetrope	no	normal	YES
O15	43	hypermetrope	yes	reduced	NO
O16	39	hypermetrope	yes	normal	NO
O17	54	myope	no	reduced	NO
O18	62	myope	no	normal	NO
O19-O23	...	...	...	...	...
O24	56	hypermetrope	yes	normal	NO

Binary classes

- positive vs. negative examples of **Target class**
- Concept learning – binary classification and class description
 - for Subgroup discovery – exploring patterns characterizing groups of instances of target class

Multi-target Classification

Person	Age	Spect. presc.	Astigm.	Tear prod.	Lenses	Pilot
O1	17	myope	no	reduced	NO	NO
O2	23	myope	no	normal	YES	NO
O3	22	myope	yes	reduced	NO	NO
O4	27	myope	yes	normal	YES	NO
O5	19	hypermetrope	no	reduced	NO	NO
O6-O13	...	...	...	...	...	...
O14	35	hypermetrope	no	normal	YES	YES
O15	43	hypermetrope	yes	reduced	NO	NO
O16	39	hypermetrope	yes	normal	NO	NO
O17	54	myope	no	reduced	NO	NO
O18	62	myope	no	normal	NO	YES
O19-O23	...	...	...	...	...	...
O24	56	hypermetrope	yes	normal	NO	NO

Multi target classification

- each example belongs to several Target classes

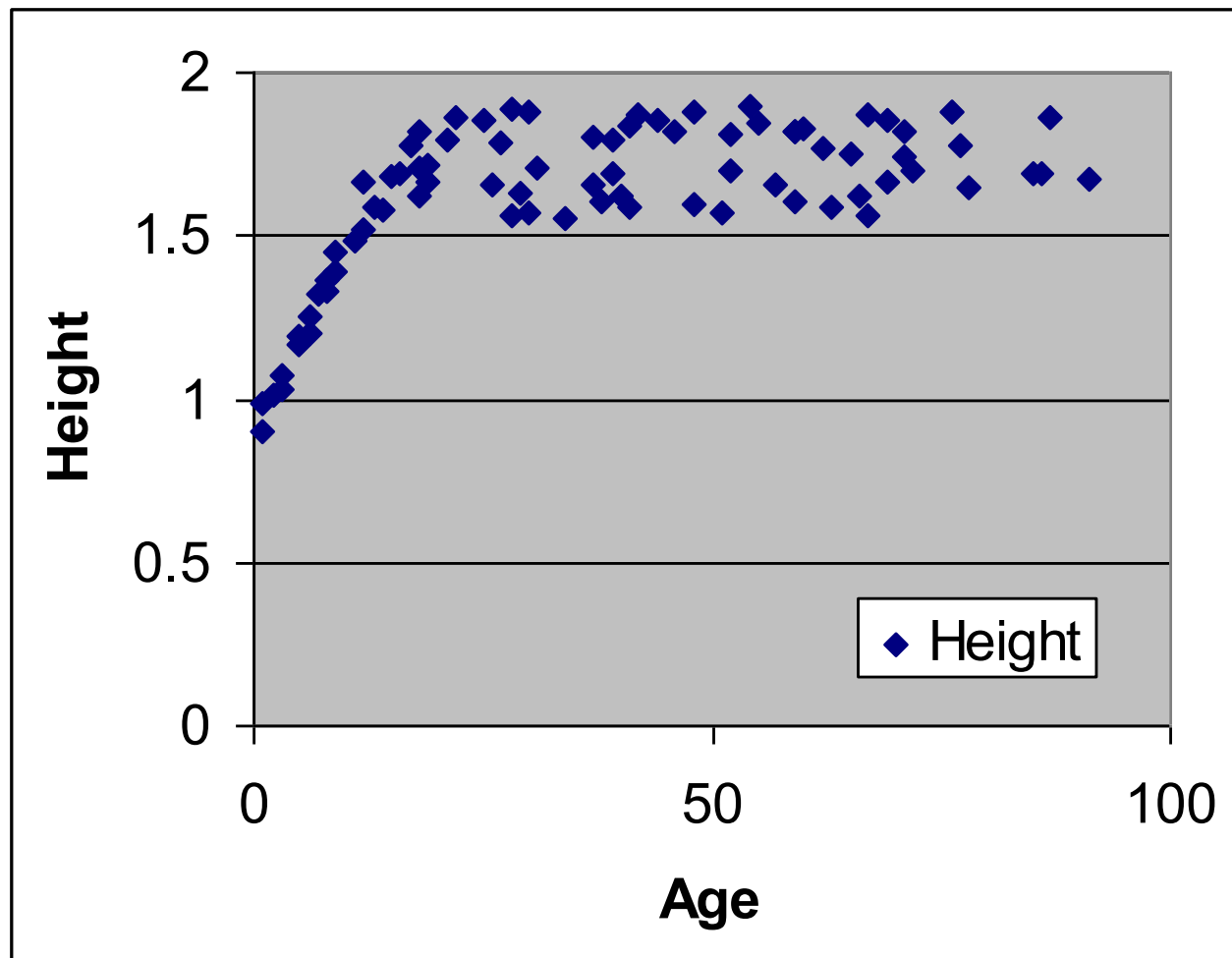
Learning from Numeric Class Data

Person	Age	Spect. presc.	Astigm.	Tear prod.	LensPrice
O1	17	myope	no	reduced	0
O2	23	myope	no	normal	8
O3	22	myope	yes	reduced	0
O4	27	myope	yes	normal	5
O5	19	hypermetrope	no	reduced	0
O6-O13	...	...	...	...	...
O14	35	hypermetrope	no	normal	5
O15	43	hypermetrope	yes	reduced	0
O16	39	hypermetrope	yes	normal	0
O17	54	myope	no	reduced	0
O18	62	myope	no	normal	0
O19-O23	...	...	...	...	...
O24	56	hypermetrope	yes	normal	0

Numeric class values – regression analysis

Example regression problem

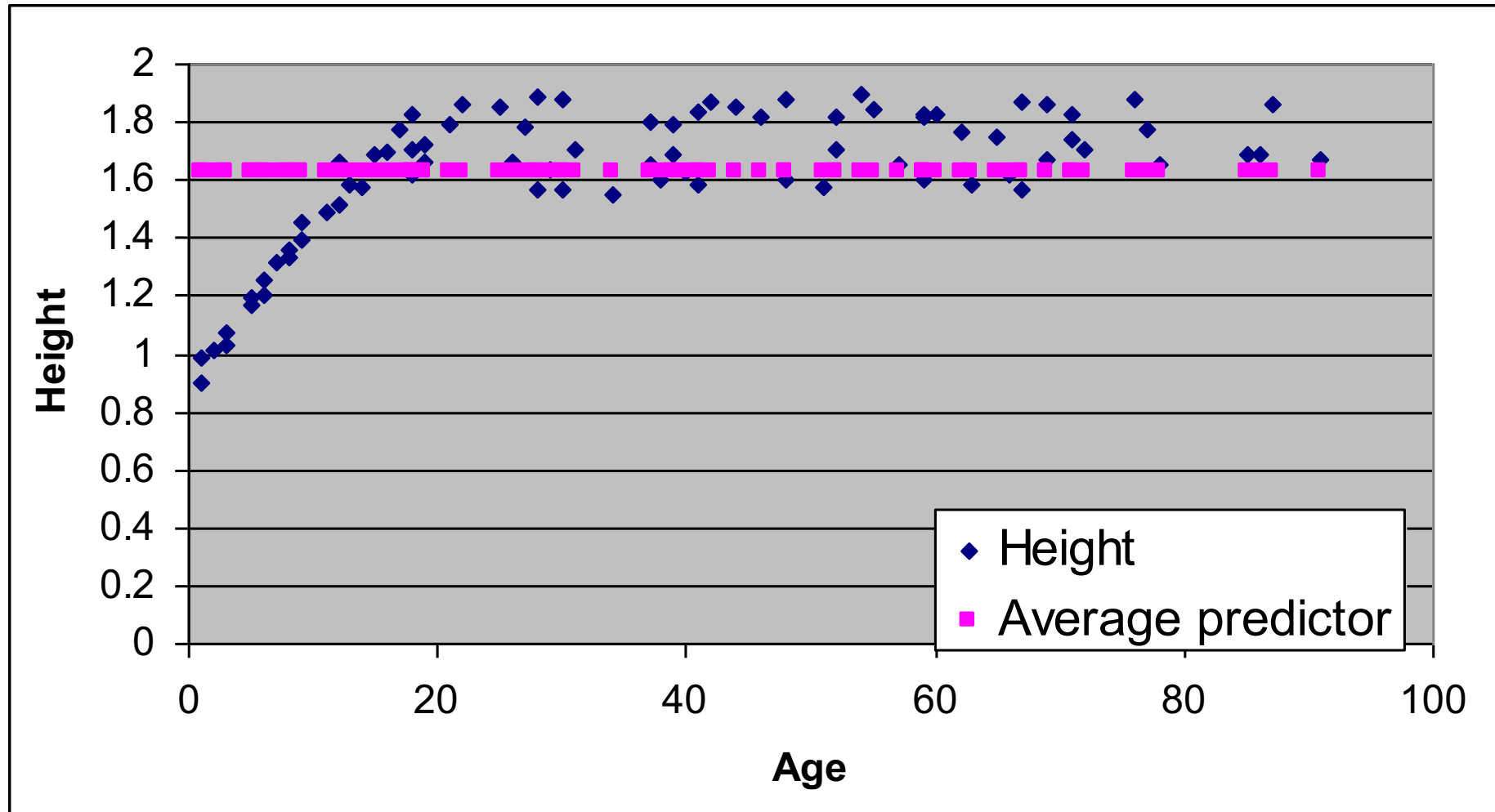
- data about 80 people: Age and Height



Age	Height
3	1.03
5	1.19
6	1.26
9	1.39
15	1.69
19	1.67
22	1.86
25	1.85
41	1.59
48	1.60
54	1.90
71	1.82
...	...

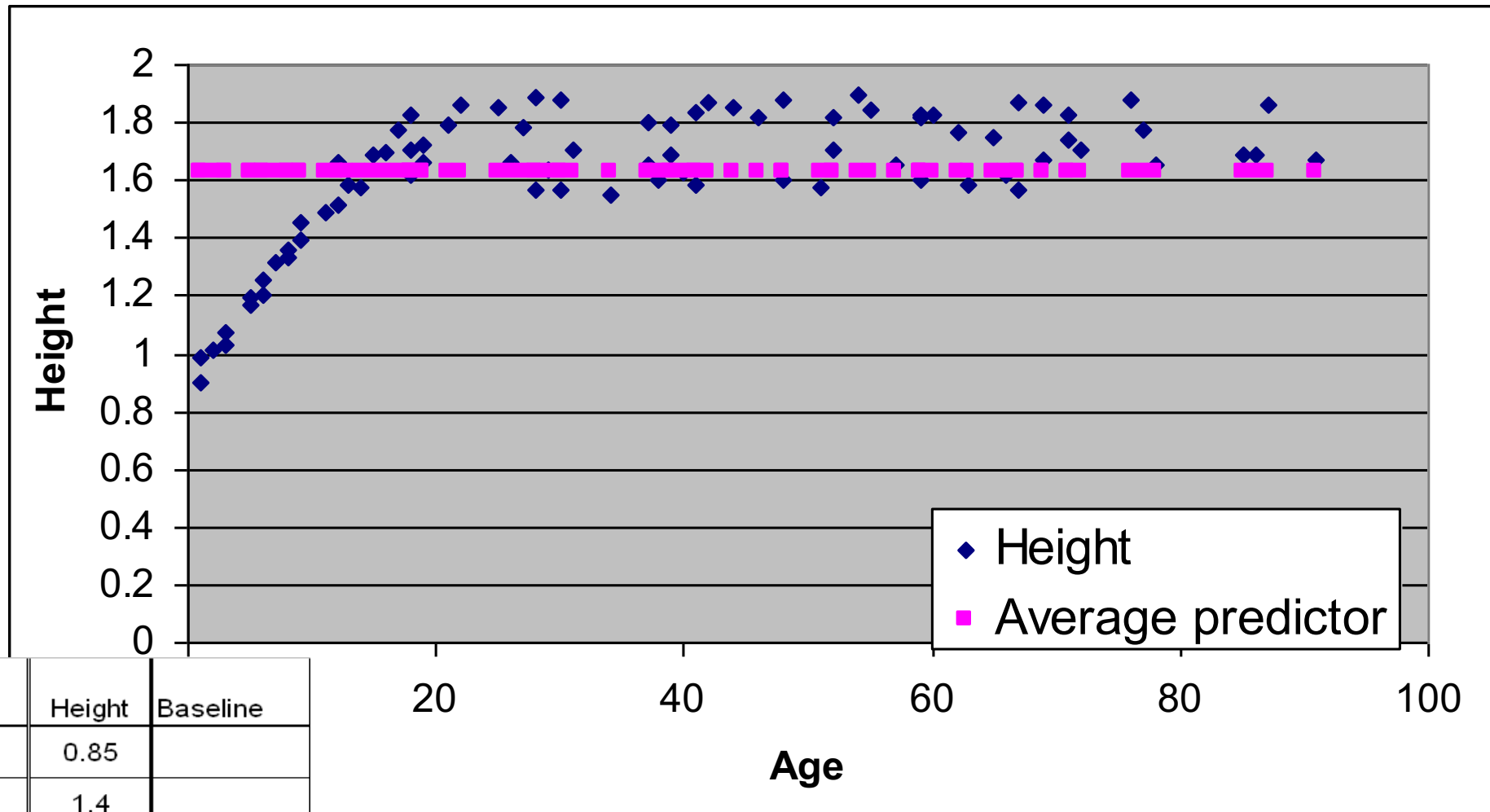
Baseline numeric model

- Average of the target variable



Baseline numeric predictor

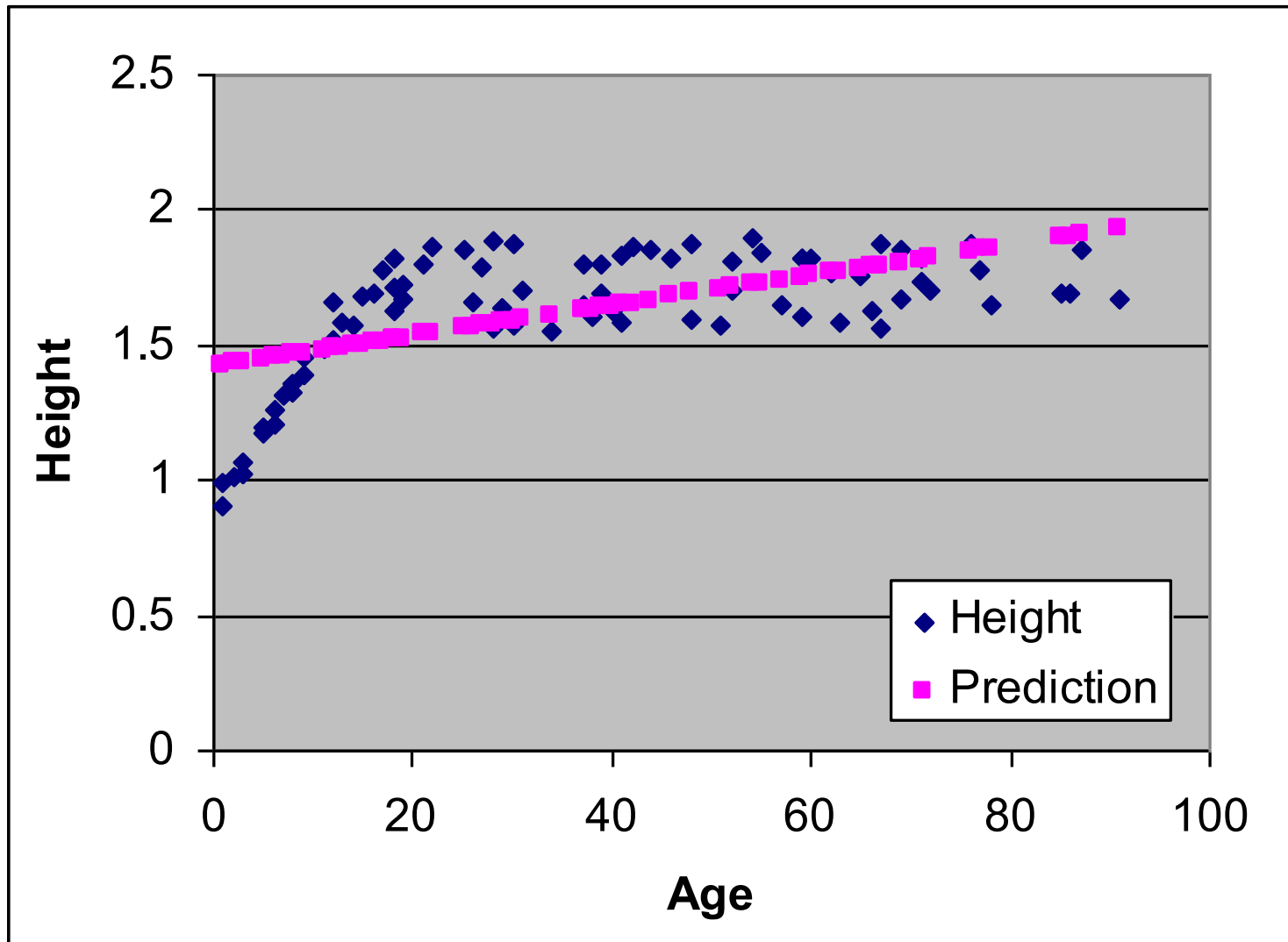
- Average of the target variable is 1.63



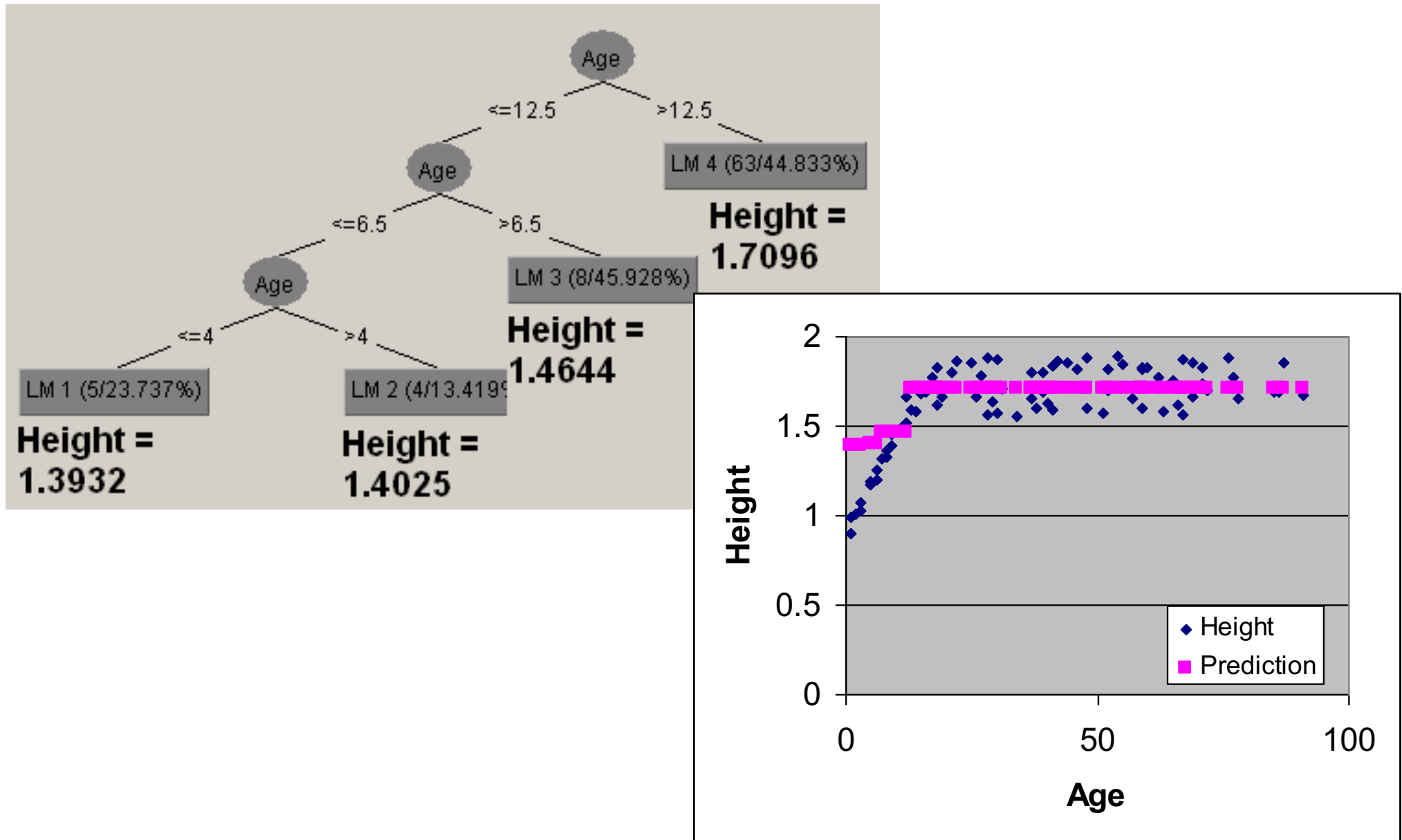
Age	Height	Baseline
2	0.85	
10	1.4	
35	1.7	
70	1.6	

Linear Regression Model

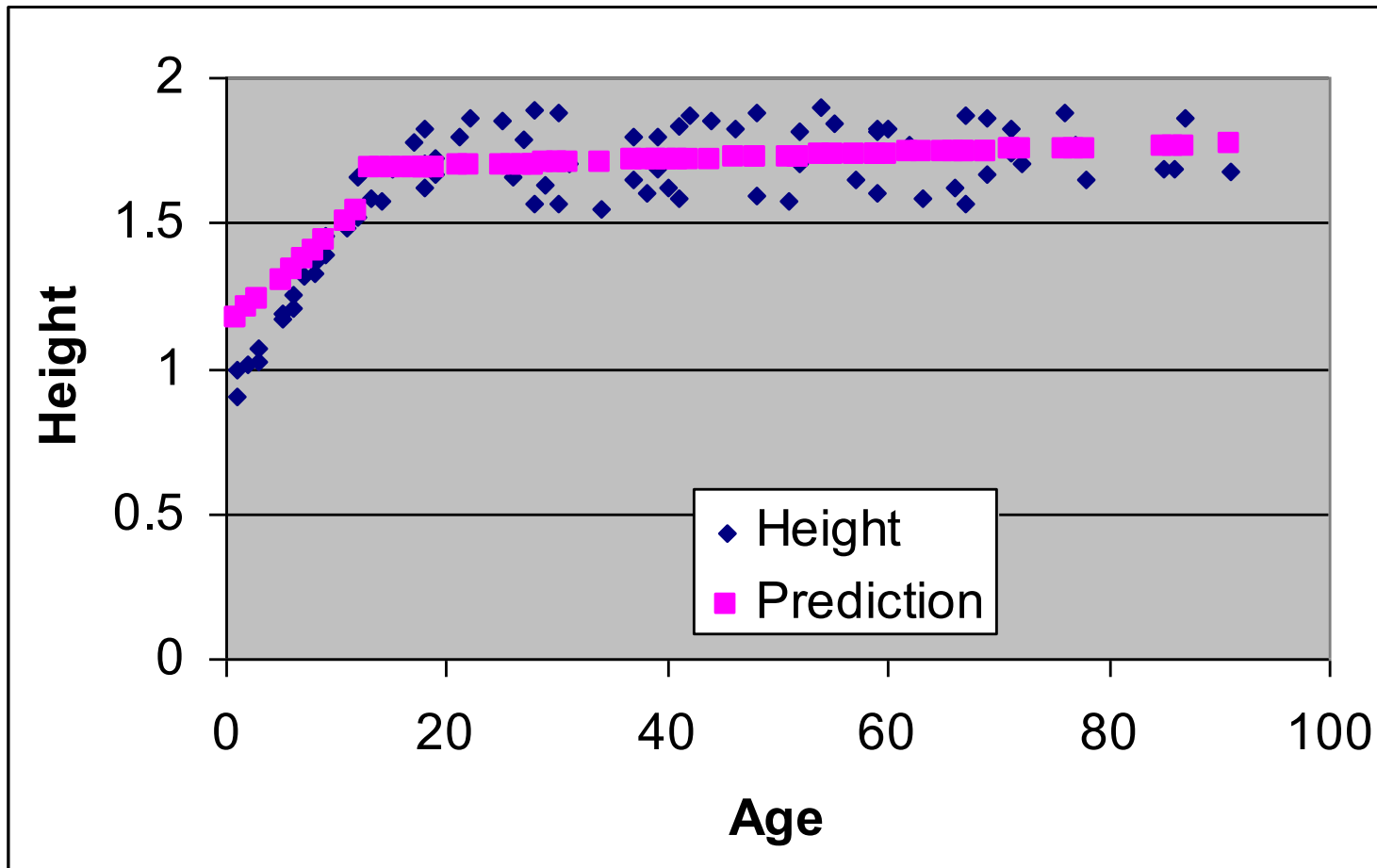
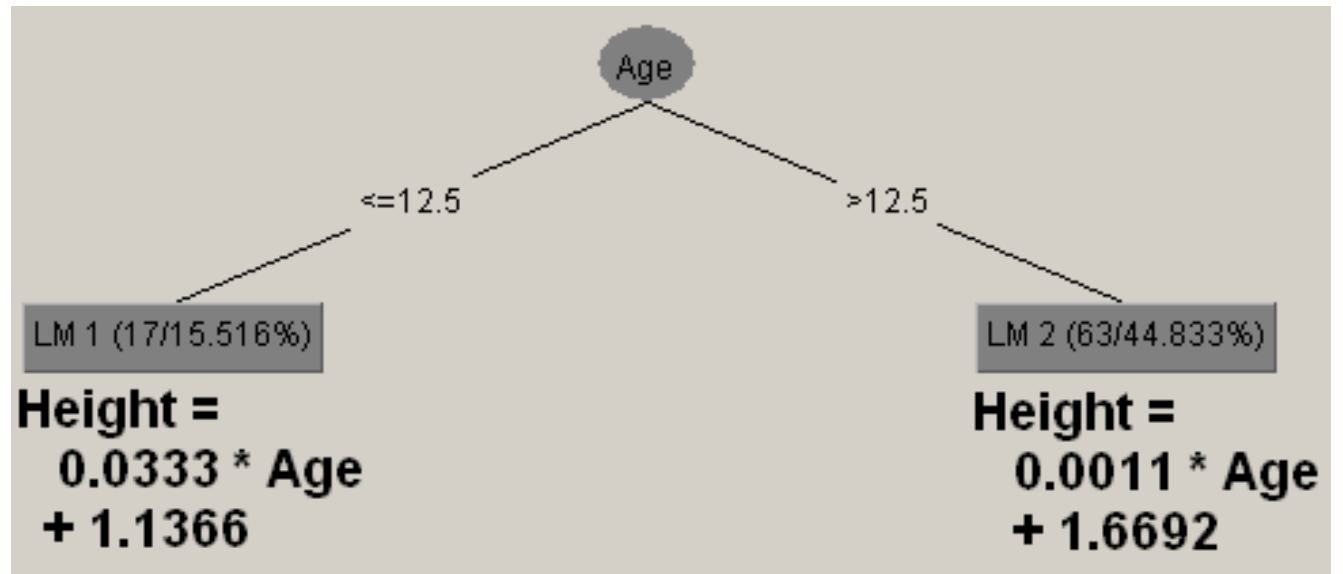
$$\text{Height} = 0.0056 * \text{Age} + 1.4181$$



Regression tree

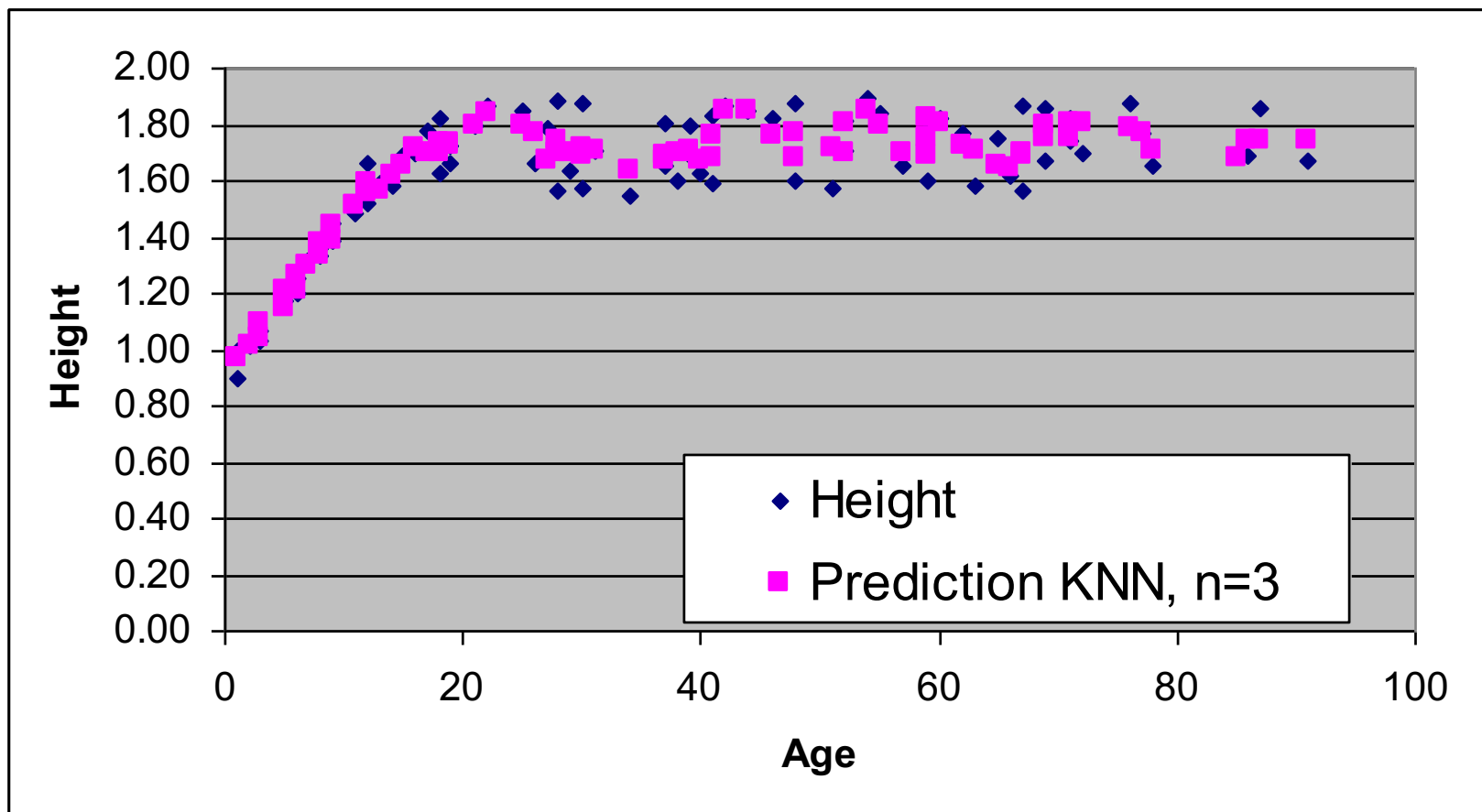


Model tree



kNN – K nearest neighbors

- Looks at K closest examples (by age) and predicts the average of their target variable
- K=3



Machine Learning and Data Mining

- **Machine Learning (ML)** – computer algorithms/machines that learn predictive models from class-labeled data
- **Data Mining (DM)** – extraction of useful information from data: discovering relationships and patterns that have not previously been known,
 - sometimes used to denote the use of **ML** techniques applied to solving real-life data analysis problems

Data Mining

data

Person	Age	Spect. presc.	Astigm.	Tear prod.	Lenses
O1	17	myope	no	reduced	NONE
O2	23	myope	no	normal	SOFT
O3	22	myope	yes	reduced	NONE
O4	27	myope	yes	normal	HARD
O5	19	hypermetrope	no	reduced	NONE
O6-O13	...	...	...	...	...
O14	35	hypermetrope	no	normal	SOFT
O15	43	hypermetrope	yes	reduced	NONE
O16	39	hypermetrope	yes	normal	NONE
O17	54	myope	no	reduced	NONE
O18	62	myope	no	normal	NONE
O19-O23	...	...	...	...	...
O24	56	hypermetrope	yes	normal	NONE

knowledge discovery
from data

Data Mining




patterns

data

Given: class labeled or non-labeled data


Find: a set of interesting patterns, explaining the data



```

), 'Italy'(A).
), 'Gold'(A).
'Poland'(A), 'Deposit'(A), 'Gold'(A).
target(A) :-
  'Germany'(A), 'Insurance'(A).
target(A) :-
  'Service'(A), 'Germany'(A).

```

symbolic patterns

 explanation



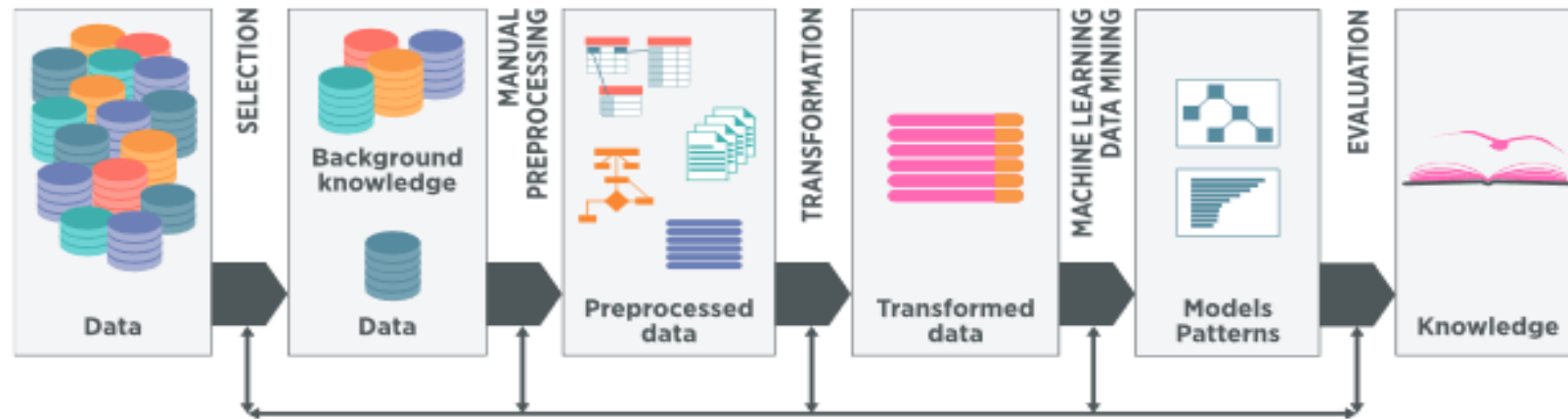
Knowledge Discovery in Databases

- Buzzword since 1996
- KDD is defined as “the process of identifying valid, novel, potentially useful and ultimately understandable models/patterns in data.” *

Usama M. Fayyad, Gregory Piatesky-Shapiro, Pedhraic Smyth: The KDD Process for Extracting Useful Knowledge from Volumes of Data. Comm ACM, Nov 96/Vol 39 No 11

KDD Process

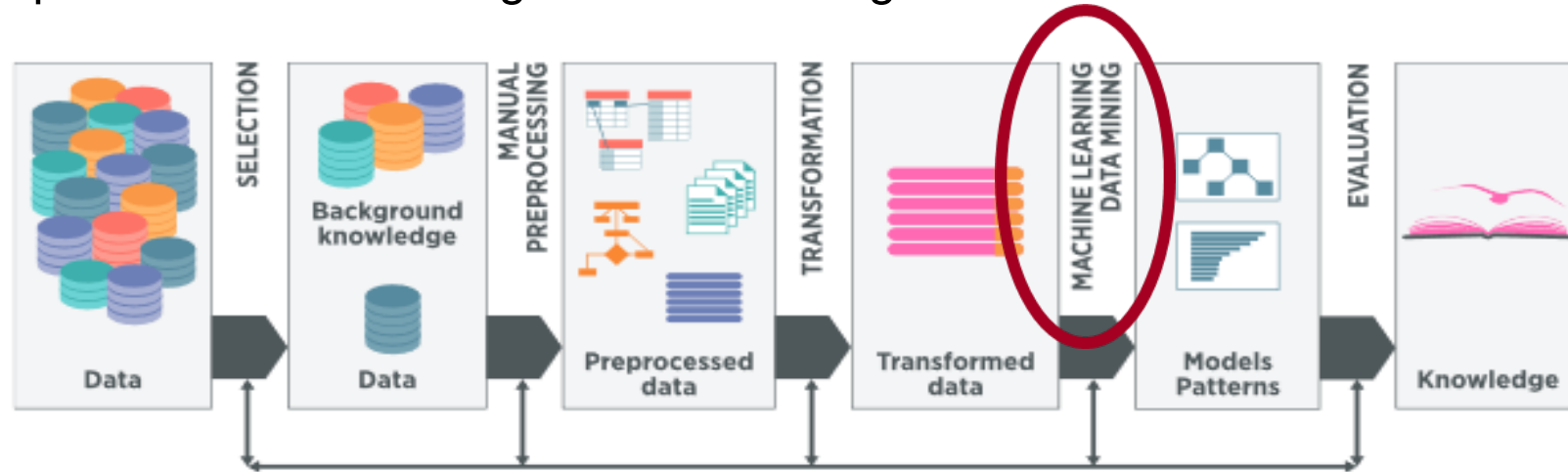
KDD process of discovering useful knowledge from data



- KDD is defined as “the process of identifying valid, novel, potentially useful and ultimately understandable models or patterns in data.”
- KDD process involves several phases:
 - data preparation
 - machine learning, data mining, statistics, ...
 - evaluation and use of discovered patterns

KDD Process

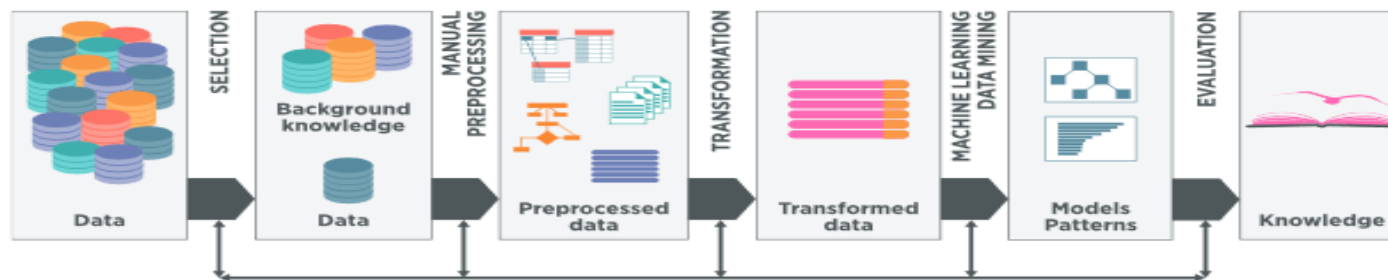
KDD process of discovering useful knowledge from data



- KDD is defined as “the process of identifying valid, novel, potentially useful and ultimately understandable models or patterns in data.”
- Machine Learning (ML) / Data Mining (DM) is the key step in the KDD process
 - performed using machine learning or pattern mining techniques for extracting classification models or interesting patterns in data
 - this key step represents only 15%-25% of entire KDD process

Second Generation Machine Learning

- **Developed since 1990s:**
 - Focused on data mining tasks characterized by large datasets described by large numbers of attributes
 - Industrial standard: CRISP-DM methodology (1997)

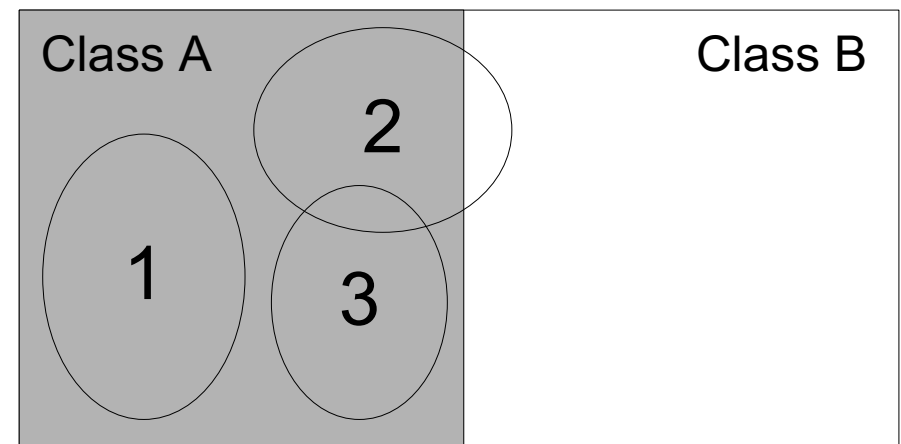


- New conferences on practical aspects of data mining and knowledge discovery: KDD, PKDD, ...
- New learning tasks and efficient learning algorithms:
 - Learning descriptive patterns: association rule learning, **subgroup discovery**, ...
 - Learning predictive models: Bayesian network learning,, **relational data mining**, statistical relational learning, SVMs, ...

Subgroup Discovery

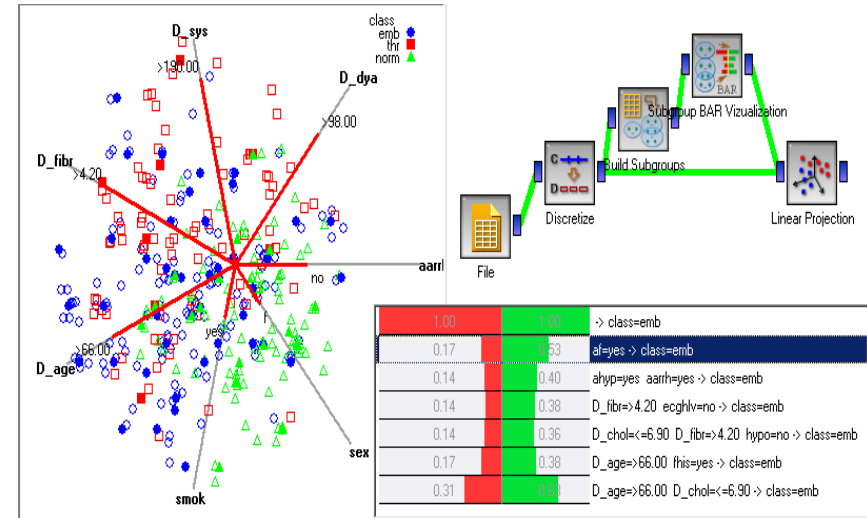
- Data transformation:
 - binary class values (positive vs. negative examples of Target class)
- Subgroup discovery:
 - a task in which individual interpretable patterns in the form of rules are induced from data, labeled by a predefined property of interest.
- SD algorithms learn several independent rules that describe groups of target class examples
 - subgroups must be large and significant

Person	Age	Spect. presc.	Astigm.	Tear prod.	Lenses
O1	17	myope	no	reduced	NO
O2	23	myope	no	normal	YES
O3	22	myope	yes	reduced	NO
O4	27	myope	yes	normal	YES
O5	19	hypermetrope	no	reduced	NO
O6-O13	...	...	...	...	...
O14	35	hypermetrope	no	normal	YES
O15	43	hypermetrope	yes	reduced	NO
O16	39	hypermetrope	yes	normal	NO
O17	54	myope	no	reduced	NO
O18	62	myope	no	normal	NO
O19-O23	...	...	...	...	...
O24	56	hypermetrope	yes	normal	NO



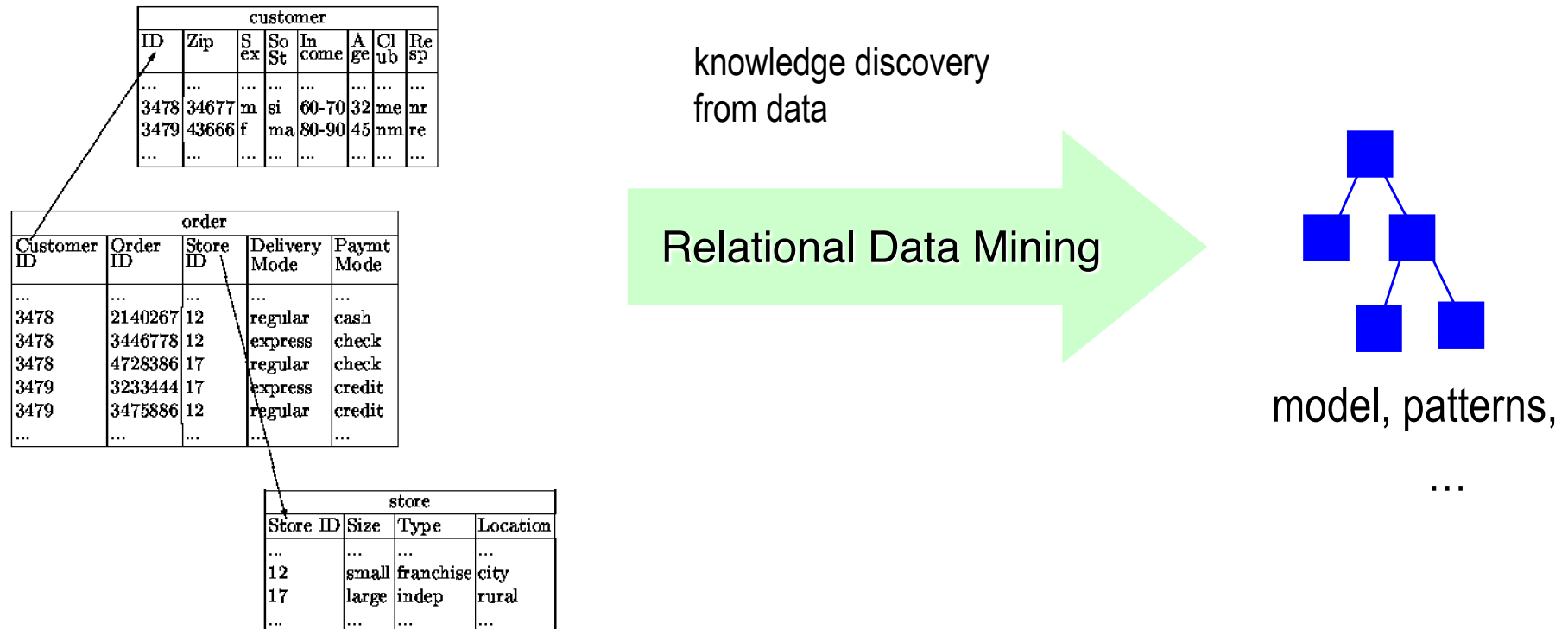
SD algorithms in Orange DM Platform

- **Orange data mining toolkit**
 - classification and subgroup discovery algorithms
 - data mining workflows
 - visualization



- **SD Algorithms in Orange**
 - SD (Gamberger & Lavrač, JAIR 2002)
 - Apriori-SD (Kavšek & Lavrač, AAI 2006)
 - CN2-SD (Lavrač et al., JMLR 2004)

Relational Data Mining



Relational representation of customers, orders and stores.

Given: a relational database, a set of tables, sets of logical facts, a graph, ...

Find: a classification model, a set of patterns

Relational Data Mining

- **ILP, relational learning, relational data mining**
 - Learning from complex relational databases

customer							
ID	Zip	Sex	St	In come	A ge	Cl ub	Re sp
...
3478	34677	m	si	60-70	32	me	nr
3479	43666	f	ma	80-90	45	nm	re
...

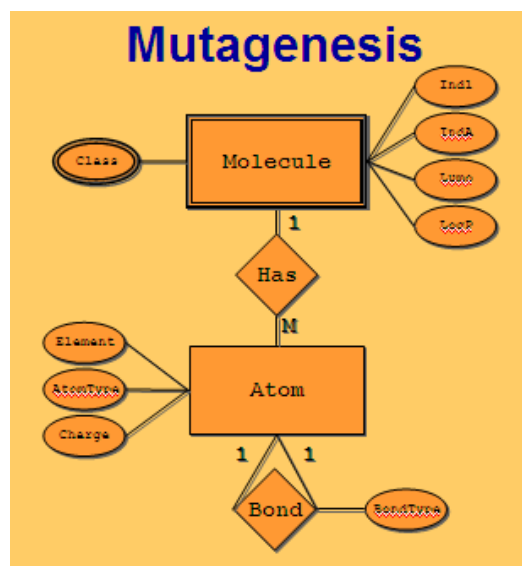
order				
Customer ID	Order ID	Store ID	Delivery Mode	Paymt Mode
...
3478	2140267	12	regular	cash
3478	3446778	12	express	check
3478	4728386	17	regular	check
3479	3233444	17	express	credit
3479	3475886	12	regular	credit
...

store			
Store ID	Size	Type	Location
...
12	small	franchise	city
17	large	indep	rural
...

Relational representation of customers, orders and stores.

Relational Data Mining

- **ILP, relational learning, relational data mining**
 - Learning from complex relational databases
 - Learning from complex structured data, e.g. molecules and their biochemical properties



customer							
ID	Zip	Sex	State	Income	Age	Club	Response
...
3478	34677	m	si	60-70	32	me	nr
3479	43666	f	ma	80-90	45	nm	re
...

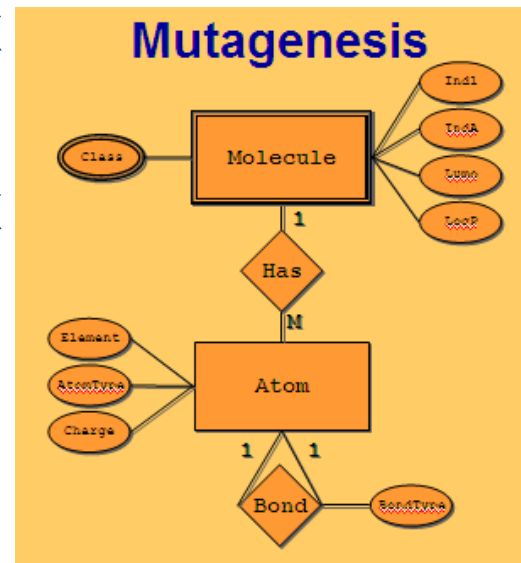
order				
Customer ID	Order ID	Store ID	Delivery Mode	Paymt Mode
...
3478	2140267	12	regular	cash
3478	3446778	12	express	check
3478	4728386	17	regular	check
3479	3233444	17	express	credit
3479	3475886	12	regular	credit
...

store			
Store ID	Size	Type	Location
...
12	small	franchise	city
17	large	indep	rural
...

Relational representation of customers, orders and stores.

Relational and Semantic Data Mining

- **ILP, relational learning, relational data mining**
 - Learning from complex relational databases
 - Learning from complex structured data, e.g. molecules and their biochemical properties
 - Learning by using domain knowledge in the form of ontologies = **semantic data mining**

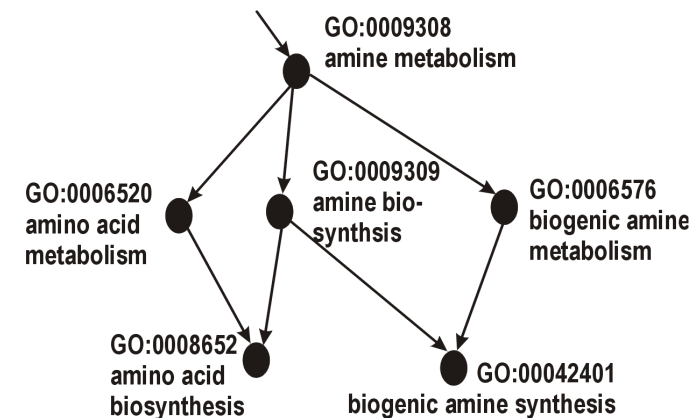


customer							
ID	Zip	Sex	SoSt	Income	Age	Club	Resp
...
3478	34677	m	si	60-70	32	me	nr
3479	43666	f	ma	80-90	45	nr	re
...

order				
Customer ID	Order ID	Store ID	Delivery Mode	Paymt Mode
...
3478	2140267	12	regular	cash
3478	3446778	12	express	check
3478	4728386	17	regular	check
3479	3233444	17	express	credit
3479	3475886	12	regular	credit
...

store			
Store ID	Size	Type	Location
...
12	small	franchise	city
17	large	indep	rural
...

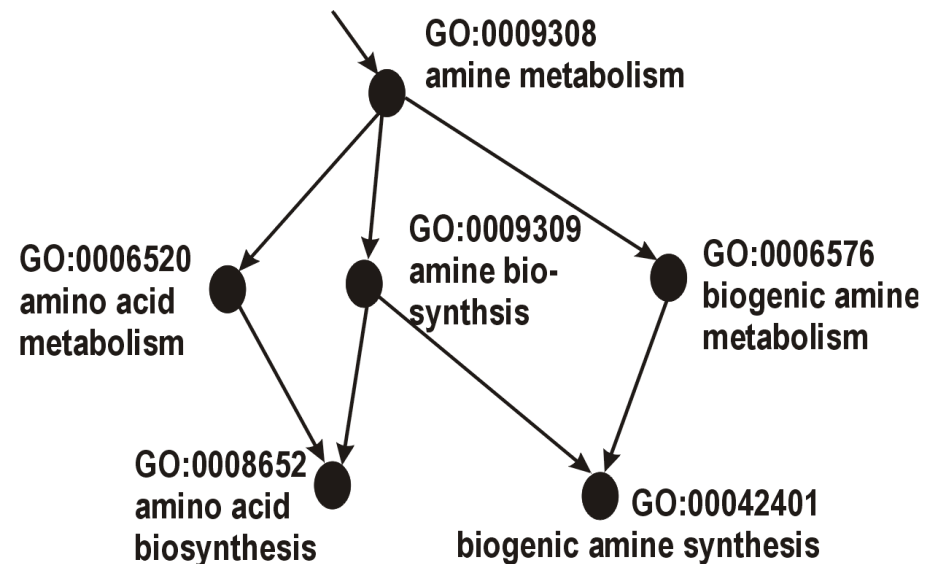
Relational representation of customers, orders and stores.



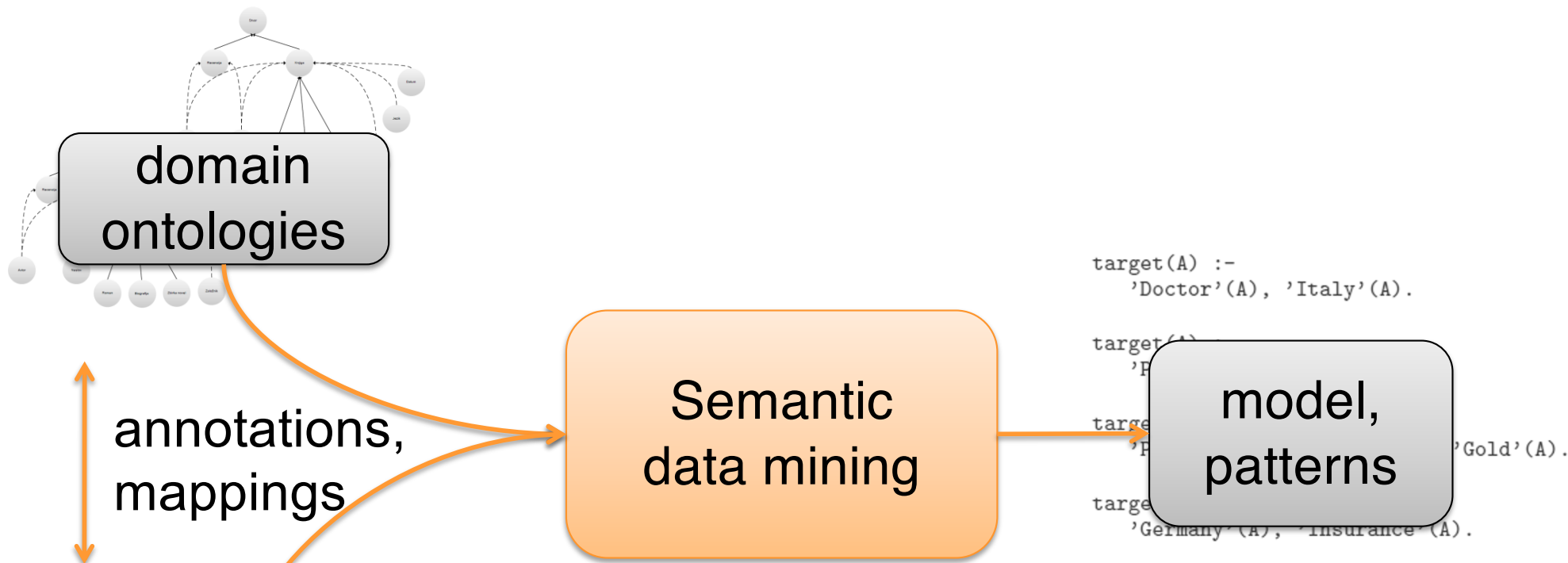
Using domain ontologies

Using domain ontologies as background knowledge, e.g., using the Gene Ontology (GO)

- GO is a database of terms, describing gene sets in terms of their
 - functions (12,093)
 - processes (1,812)
 - components (7,459)
- Genes are annotated to GO terms
- Terms are connected (is_a, part_of)
- Levels represent terms generality



Semantic Data Mining: Using ontologies as background knowledge in RDM



ID	occupation	location	account	loan	deposit	inv_kind	invest	big_spender
1	Doctor	Milan	Checking	No	No	TrustShare	Family	YES
2	Doctor	Milan	Gold	Car	ShortTerm	No	Regular	YES
3	Military	Munich	Gold	No	No	No	Scatter	YES
4	Doctor	Cincinnati	Checking	Car	LongTerm	No	Regular	YES
5	Energy	Pennsau	Gold	Apertm	LongTerm	No	Regular	YES
6	Doctor	Boston	Gold	Apertm	ShortTerm	No	Regular	YES
7	Finance	Boston	Gold	No	ShortTerm	GoldShare	Family	YES
8	Health-care	Frankfurt	Checking	Car	No	GoldShare	Family	YES
9	Military	Wunnen	Gold	No	ShortTerm	No	Family	YES
10	Education	Ludwig	Gold	Apertm	ShortTerm	No	Family	YES
11	Health-care	Karlsruhe	Checking	No	BigShare	No	Regular	YES
12	Health-care	Munich	Checking	Car	LongTerm	BigShare	Regular	YES
13	Education							
14	Doctor							
15	Police							
16	Health							
17	Finance							
18	Adminal							
19	Material							
20	Doctor							
21	Adminal							
22	Unemploy							
23	Military							
24	Material							
25	Transport							
26	Police							
27	None							
28	Education							
29	Transport	Wunnen	Gold	Car	ShortTerm	TrustShare	Regular	NO
30	Police	Cincinnati	Checking	Car	No	No	No	NO

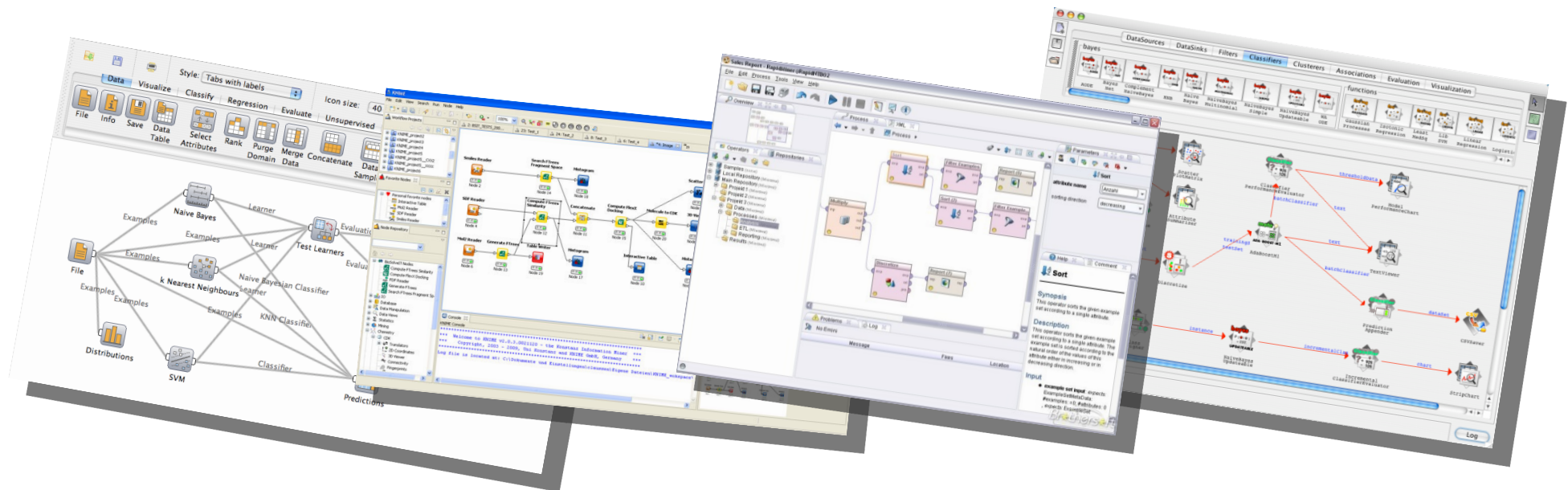
Given:

- transaction data table, relational database, text documents, Web pages, ...
- one or more domain ontologies

Find: a classification model, a set of patterns

Second Generation Data Mining Platforms

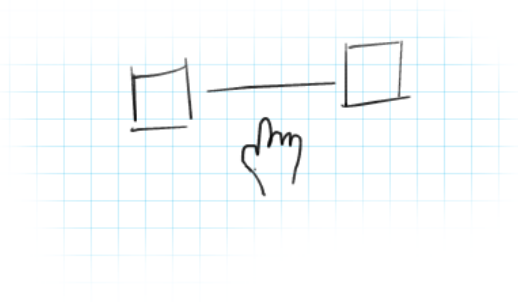
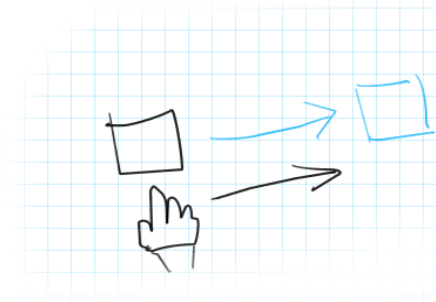
Orange, WEKA, KNIME, RapidMiner, ...



- include numerous data mining algorithms
- enable data and model visualization
- like Orange, Taverna, WEKA, KNIME, RapidMiner, also enable complex **workflow** construction

Data Mining Workflows for Open Data Science

- Workflows are executable visual representations of procedures
 - divided into smaller chunks of code (components)
 - organized as sequences of connected components.
- Suitable for representing complex scientific pipelines
 - by explicitly modeling dependencies of components
- Building scientific workflows consists of simple operations on workflow elements (drag, drop, connect), suitable for non-experts



Big Data

- **Big Data** – Buzzword since 2008 (special issue of Nature on Big Data)
 - data and techniques for dealing with very large volumes of data, possibly dynamic data streams
 - requiring large data storage resources, special algorithms for parallel computing architectures.

The 4 Vs of Big Data

40 ZETTABYTES
[43 TRILLION GIGABYTES]
of data will be created by 2020, an increase of 300 times from 2005

6 BILLION PEOPLE have cell phones

WORLD POPULATION: 7 BILLION

Volume
SCALE OF DATA

It's estimated that **2.5 QUINTILLION BYTES** [2.3 TRILLION GIGABYTES] of data are created each day

Most companies in the U.S. have at least **100 TERABYTES** [100,000 GIGABYTES] of data stored

The FOUR V's of Big Data

From traffic patterns and music downloads to web history and medical records, data is recorded, stored, and analyzed to enable the technology and services that the world relies on every day. But what exactly is big data, and how can these massive amounts of data be used?

As a leader in the sector, IBM data scientists break big data into four dimensions: **Volume, Velocity, Variety and Veracity**

Depending on the industry and organization, big data encompasses information from multiple internal and external sources such as transactions, social media, enterprise content, sensors and mobile devices. Companies can leverage data to adapt their products and services to better meet customer needs, optimize operations and infrastructure, and find new sources of revenue.

By 2015 **4.4 MILLION IT JOBS** will be created globally to support big data, with 1.9 million in the United States



The New York Stock Exchange captures **1 TB OF TRADE INFORMATION** during each trading session

Modern cars have close to **100 SENSORS** that monitor items such as fuel level and tire pressure

Velocity
ANALYSIS OF STREAMING DATA

By 2016, it is projected there will be **18.9 BILLION NETWORK CONNECTIONS** – almost 2.5 connections per person on earth

As of 2011, the global size of data in healthcare was estimated to be **150 EXABYTES** [161 BILLION GIGABYTES]

By 2014, it's anticipated there will be **420 MILLION WEARABLE, WIRELESS HEALTH MONITORS**

Variety
DIFFERENT FORMS OF DATA

4 BILLION+ HOURS OF VIDEO are watched on YouTube each month

30 BILLION PIECES OF CONTENT are shared on Facebook every month

400 MILLION TWEETS are sent per day by about 200 million monthly active users

1 IN 3 BUSINESS LEADERS don't trust the information they use to make decisions

Poor data quality costs the US economy around **\$3.1 TRILLION A YEAR**

Veracity
UNCERTAINTY OF DATA

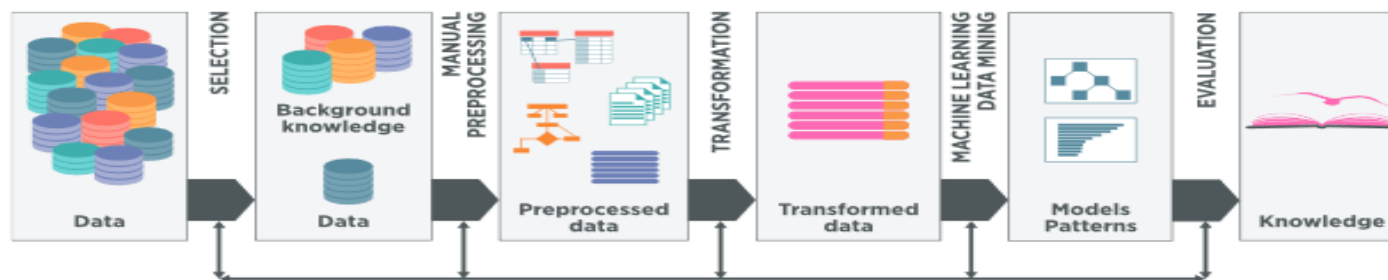
27% OF RESPONDENTS in one survey were unsure of how much of their data was inaccurate

Data Science

- **Data Science** – buzzword since 2012 when Harvard Business Review called it "The Sexiest Job of the 21st Century"
 - an interdisciplinary field that uses scientific methods, processes, algorithms and systems to extract knowledge and insights from data in various forms, both structured and unstructured, similar to **data mining**.
 - used interchangeably with earlier concepts like business analytics, business intelligence, predictive modeling, and statistics.

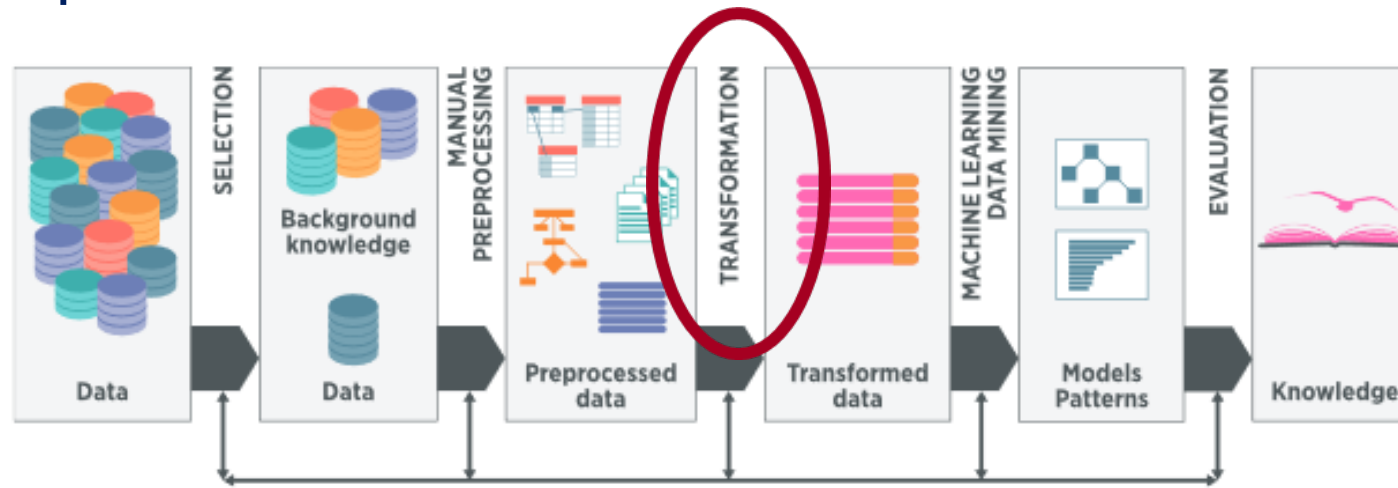
Third Generation Machine Learning

- **Developed since 2010s:**
 - Focused on big data analytics
 - Addressing complex data mining tasks and scenarios
 - New conferences on data science and big data analytics; e.g., IEEE Big Data, Complex networks, ...
 - New learning tasks and efficient learning algorithms:
 - Analysis of dynamic data streams, Network analysis, Text mining, Semantic data analysis, ...
 - Lots of emphasis on automated **data transformation**, i.e. **representation learning**



Representation Learning

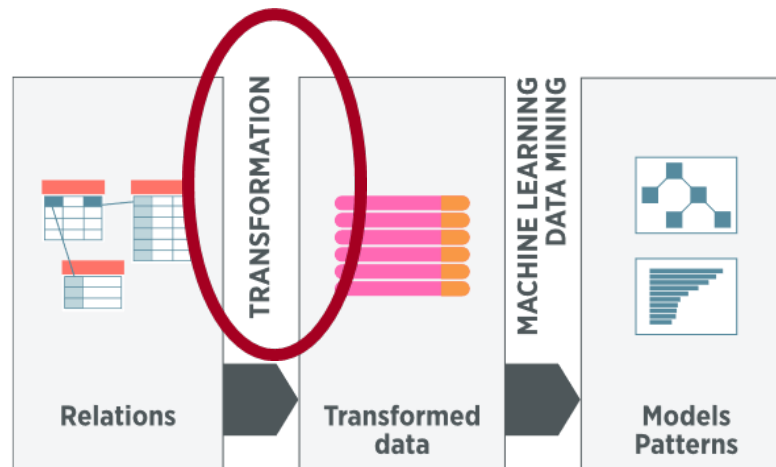
- KDD process:



- Representation learning = Automated data transformation, performed on manually preprocessed data
- Transformation requires handling heterogeneous data
 - Data (feature vectors, documents, pictures, data streams, ...)
 - Background knowledge (multi-relational data tables, networks, text corpora, ...)

Representation Learning in Relation Learning setting

- Representation learning = automated transformation of multi-relational data



- Two main approaches:
 - **Propositionalization** of relational data, of heterogeneous information networks, ...
 - **Embeddings** of texts, networks, knowledge graphs, entities (features), ... is highly popular in the last few years

Propositionalization: Data transformation for Relational Learning

customer						
ID	Zip	Sex	State	Income	Age	Club
...
3478	34677	m	si	60-70	32	nr
3479	43666	f	ma	80-90	45	nm
...

order				
Customer ID	Order ID	Store ID	Delivery Mode	Payment Mode
...
3478	2140267	12	regular	cash
3478	3446778	12	express	check
3478	4728386	17	regular	check
3479	3233444	17	express	credit
3479	3475886	12	regular	credit
...

store			
Store ID	Size	Type	Location
...
12	small	franchise	city
17	large	indep	rural
...

Relational representation of customers, orders and stores.

Step 1

Propositionalization

1. constructing relational features
2. constructing a propositional table

	f1	f2	f3	f4	f5	f6	...	...	...	...	fn
g1	1	0	0	1	1	1	0	0	1	0	1
g2	0	1	1	0	1	1	0	0	0	1	1
g3	0	1	1	1	0	0	1	1	0	0	0
g4	1	1	1	0	1	1	0	0	1	1	1
g5	1	1	1	0	0	1	0	1	1	0	1
g1	0	0	1	1	0	0	0	1	0	0	0
g2	1	1	0	0	1	1	0	1	0	1	1
g3	0	0	0	0	1	0	0	1	1	1	0
g4	1	0	1	1	1	0	1	0	0	1	0

Propositionalization: Data transformation for Relational Learning

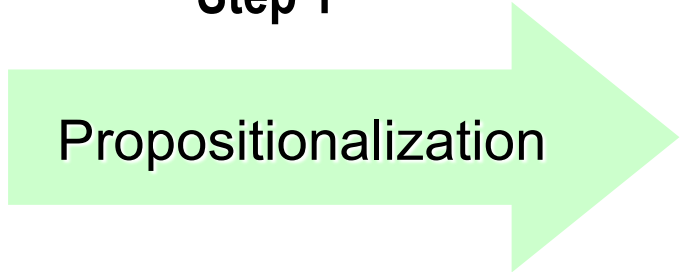
customer						
ID	Zip	Sex	State	Income	Age	Club
...
3478	34677	m	si	60-70	32	me nr
3479	43666	f	ma	80-90	45	nm re
...

order				
Customer ID	Order ID	Store ID	Delivery Mode	Payment Mode
...
3478	2140267	12	regular	cash
3478	3446778	12	express	check
3478	4728386	17	regular	check
3479	3233444	17	express	credit
3479	3475886	12	regular	credit
...

store			
Store ID	Size	Type	Location
...
12	small	franchise	city
17	large	indep	rural
...

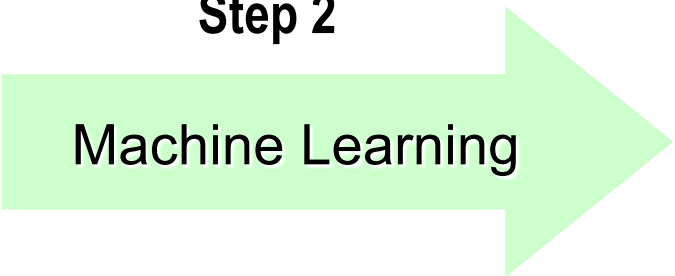
Relational representation of customers, orders and stores.

Step 1

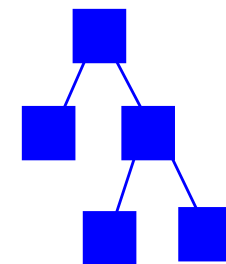


	f1	f2	f3	f4	f5	f6	...	...	...	...	fn	
g1	1	0	0	1	1	1	0	0	1	0	1	1
g2	0	1	1	0	1	1	0	0	0	1	1	0
g3	0	1	1	1	0	0	1	1	0	0	0	1
g4	1	1	1	0	1	1	0	0	1	1	1	0
g5	1	1	1	0	0	1	0	1	1	0	1	0
g1	0	0	1	1	0	0	0	1	0	0	0	1
g2	1	1	0	0	1	1	0	1	0	1	1	1
g3	0	0	0	0	1	0	0	1	1	1	0	0
g4	1	0	1	1	1	0	1	0	0	1	0	1

Step 2



	f1	f2	f3	f4	f5	f6	...	...	...	...	fn	
g1	1	0	0	1	1	1	0	0	1	0	1	1
g2	0	1	1	0	1	1	0	0	0	1	1	0
g3	0	1	1	1	0	0	1	1	0	0	0	1
g4	1	1	1	0	1	1	0	0	1	1	1	0
g5	1	1	1	0	0	1	0	1	1	0	1	0
g1	0	0	1	1	0	0	0	1	0	0	0	1
g2	1	1	0	0	1	1	0	1	0	1	1	1
g3	0	0	0	0	1	0	0	1	1	1	0	0
g4	1	0	1	1	1	0	1	0	0	1	0	1



model, patterns, ...

Propositionalization: Data transformation for Relational Learning

customer						
ID	Zip	Sex	State	Income	Age	Club
...
3478	34677	m	si	60-70	32	nr
3479	43666	f	ma	80-90	45	nr
...

order				
Customer ID	Order ID	Store ID	Delivery Mode	Payment Mode
...
3478	2140267	12	regular	cash
3478	3446778	12	express	check
3478	4728386	17	regular	check
3479	3233444	17	express	credit
3479	3475886	12	regular	credit
...

store			
Store ID	Size	Type	Location
...
12	small	franchise	city
17	large	indep	rural
...

Relational representation of customers, orders and stores.

Step 1

Propositionalization

1. construct relational features
2. construct a propositional table

	f1	f2	f3	f4	f5	f6	...	...	...	...	fn
g1	1	0	0	1	1	1	0	0	1	0	1
g2	0	1	1	0	1	1	0	0	0	1	1
g3	0	1	1	1	0	0	1	1	0	0	0
g4	1	1	1	0	1	1	0	0	1	1	1
g5	1	1	1	0	0	1	0	1	1	0	1
g1	0	0	1	1	0	0	0	1	0	0	0
g2	1	1	0	0	1	1	0	1	0	1	1
g3	0	0	0	0	1	0	0	1	1	1	0
g4	1	0	1	1	1	0	1	0	0	1	0

Step 2

Subgroup discovery

	f1	f2	f3	f4	f5	f6	...	...	...	...	fn
g1	1	0	0	1	1	1	0	0	1	0	1
g2	0	1	1	0	1	1	0	0	0	1	1
g3	0	1	1	1	0	0	1	1	0	0	0
g4	1	1	1	0	1	1	0	0	1	1	1
g5	1	1	1	0	0	1	0	1	1	0	1
g1	0	0	1	1	0	0	0	1	0	0	0
g2	1	1	0	0	1	1	0	1	0	1	1
g3	0	0	0	0	1	0	0	1	1	1	0
g4	1	0	1	1	1	0	1	0	0	1	0

```
target(A) :-
    'Doctor'(A), 'Italy'(A).
```

```
target(A) :-
    'Public'(A), 'Gold'(A).
```

```
target(A) :-
    'Poland'(A), 'Deposit'(A), 'Gold'(A).
```

```
target(A) :-
    'Germany'(A), 'Insurance'(A).
```

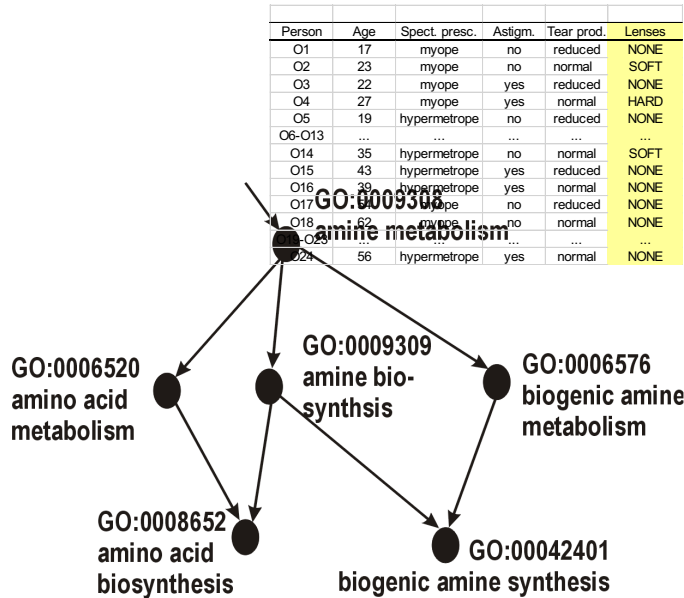
```
target(A) :-
    'Service'(A), 'Germany'(A).
```

patterns (set of rules)

Propositionalization: Data transformation for Semantic Data Mining

Step 1

Propositionalization



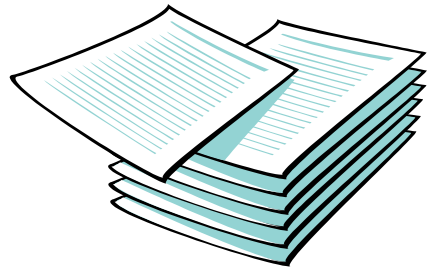
	f1	f2	f3	f4	f5	f6	...	...	...	fn		
g1	1	0	0	1	1	1	0	0	1	0	1	1
g2	0	1	1	0	1	1	0	0	0	1	1	0
g3	0	1	1	1	0	0	1	1	0	0	0	1
g4	1	1	1	0	1	1	0	0	1	1	1	0
g5	1	1	1	0	0	1	0	1	1	0	1	0
g1	0	0	1	1	0	0	0	1	0	0	0	1
g2	1	1	0	0	1	1	0	1	0	1	1	1
g3	0	0	0	0	1	0	0	1	1	1	0	0
g4	1	0	1	1	1	0	1	0	0	1	0	1

1. constructing relational features
2. constructing a propositional table

The approach: Using relational subgroup discovery in the SDM context

- General purpose system **RSD** for **Relational Subgroup Discovery**, using a propositionalization approach to relational data mining
- Applied to semantic data mining in a biomedical application by using the Gene Ontology as background knowledge in analyzing microarray data

Text mining: Viewed in propositionalization context: BoW data transformation



Step 1

BoW vector construction

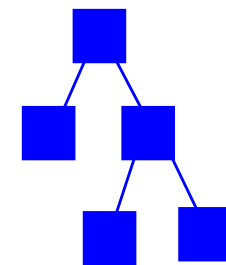
1. BoW features construction
2. Table of BoW vectors construction

Document	Word1	Word2	...	WordN	Class
d1	1	1	0	1	NO
d2	1	1	0	0	YES
d3	1	1	1	1	NO
d4	1	1	1	0	YES
d5	1	0	0	1	NO
d6-d13	...	...	...	...	...
d14	0	0	0	0	YES
d15	0	0	1	1	NO
d16	0	0	1	0	NO
d17	0	1	0	1	NO
d18	0	1	0	0	NO
d19-d23	...	...	...	...	...
d24	0	0	1	0	NO

Document	Word1	Word2	...	WordN	Class
d1	1	1	0	1	NO
d2	1	1	0	0	YES
d3	1	1	1	1	NO
d4	1	1	1	0	YES
d5	1	0	0	1	NO
d6-d13	...	...	...	...	...
d14	0	0	0	0	YES
d15	0	0	1	1	NO
d16	0	0	1	0	NO
d17	0	1	0	1	NO
d18	0	1	0	0	NO
d19-d23	...	...	...	...	...
d24	0	0	1	0	NO

Step 2

Data Mining



model, patterns, clusters,

...

BoW construction: Feature weights and Cosine similarity between document vectors

- Each document D is represented as a vector of TF-IDF weights

$$tfidf(w) = tf \cdot \log\left(\frac{N}{df(w)}\right)$$

- Similarity between two vectors is estimated by the similarity between their vector representations (cosine of the angle between the two vectors):

$$Similarity(D_1, D_2) = \frac{\sum_i x_{1i} x_{2i}}{\sqrt{\sum_j x_j^2} \sqrt{\sum_k x_k^2}}$$

Embeddings-based Data Transformation for Text mining

- Corpus embedding, **Document embedding**, Sentence embedding, word embedding (e.g., word2vec)
 - Transforming documents by projecting documents into vectors (rows of a data table)

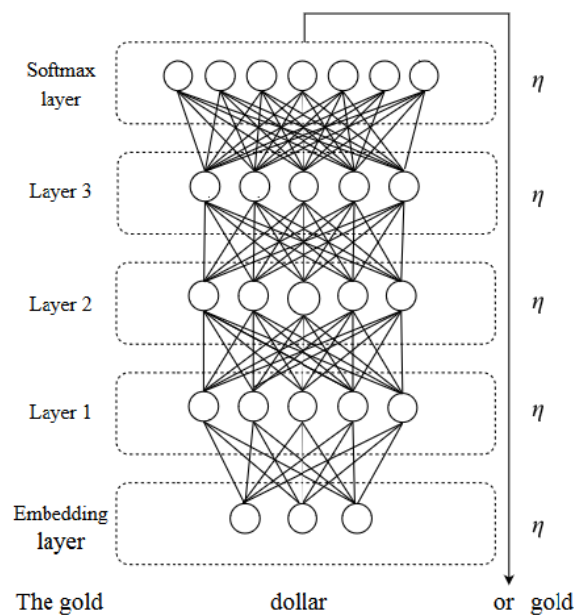
Document	Dim1	Dim2	...	DimN	Class
d1	0.378	0.222	0.333	0.95	NO
d2	YES
d3	NO
d4	YES
d5	NO
d6-d13
d14	YES
d15	NO
d16	NO
d17	NO
d18	NO
d19-d23
d24	0.198	0.523	0.715	0.263	NO

Embeddings-based Data Transformation for Text mining

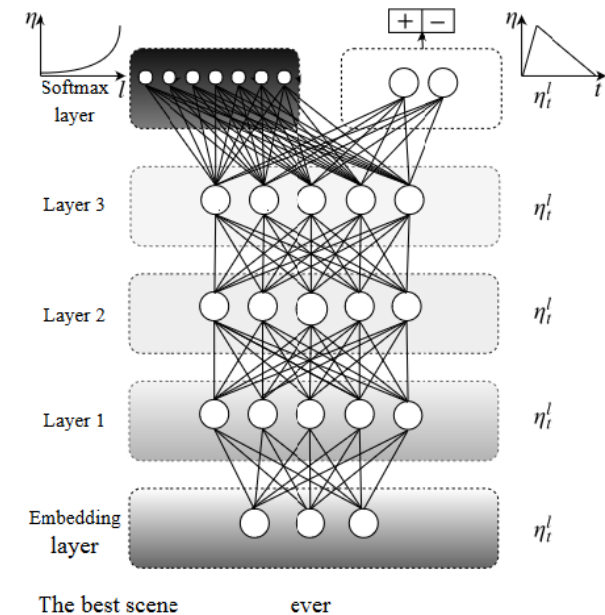
- Corpus embedding, Document embedding, Sentence embedding, **word embedding** (e.g., word2vec)

- Transforming documents by projecting documents into vectors (rows of a data table)
- Table values correspond to weights in the embedding layer of a neural network

Document	Dim1	Dim2	...	DimN	Class
d1	0.378	0.222	0.333	0.95	NO
d2	YES
d3	NO
d4	YES
d5	NO
d6-d13
d14	YES
d15	NO
d16	NO
d17	NO
d18	NO
d19-d23
d24	0.198	0.523	0.715	0.263	NO



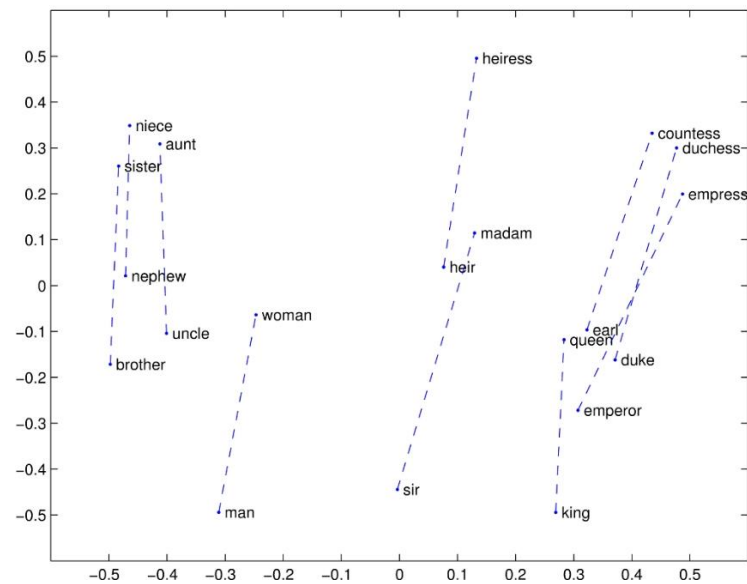
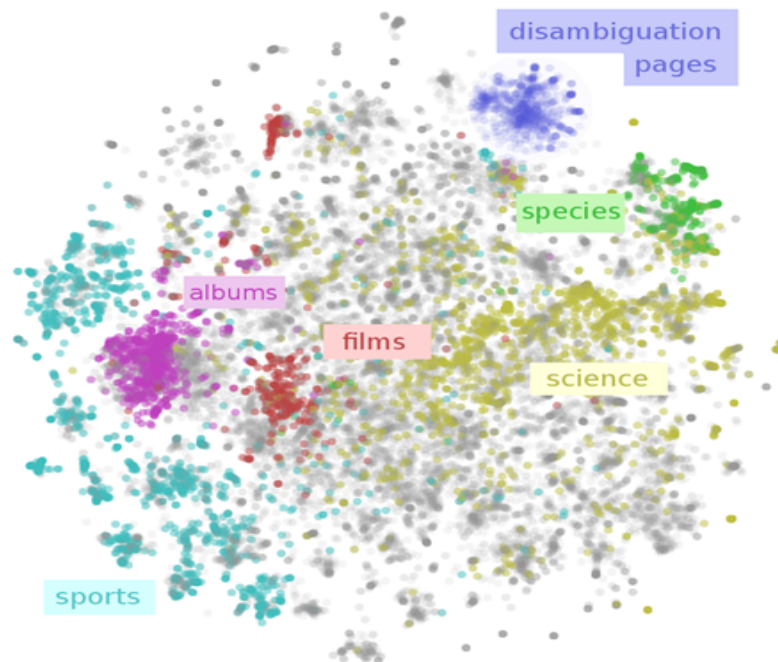
LM pre-training



Classifier fine-tuning

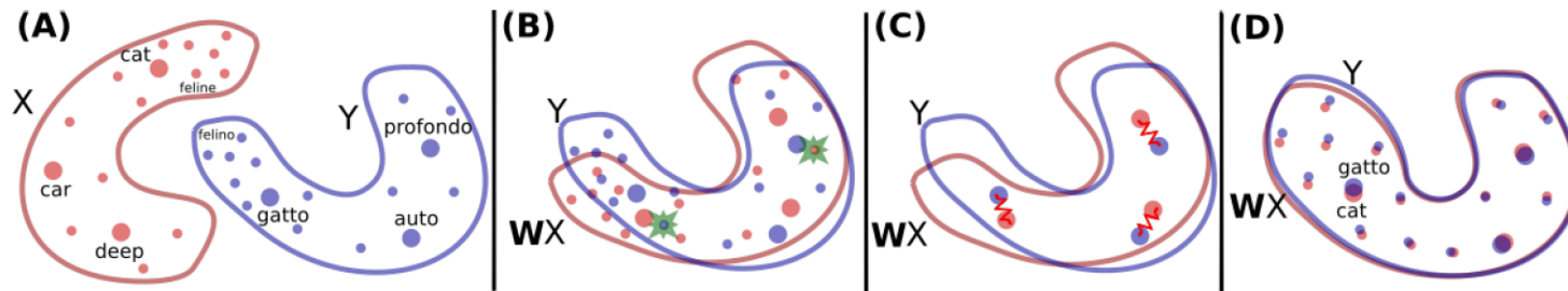
Embedding-based Data Transformation for Text mining

- Corpus embedding, Document embedding, Sentence embedding, **word embedding**, ...
 - Representations of word meaning obtained from corpus statistics
 - Spatial relationships correspond to linguistic relationships



Cross-domain or cross-lingual Embeddings-based Data Transformation for Text mining

- Aligning embedding spaces across domains or languages



- EMBEDDIA** H2020 project (2019-2021) coordinated by Jožef Stefan Institute: **Cross-lingual embeddings for less-represented languages in news media industry**
 - developing new language models for less represented languages
 - using advanced embedding models like GloVe and contextual embedding models like Bert in news analysis applications and in UGC commentary filtering

Course Outline

1. Introduction to machine learning
2. Rule learning
3. Text mining
4. Relational and Semantic machine learning
5. Ensemble learning
6. Support Vector Machines and Kernels
7. Artificial neural networks and deep learning
8. Complex data types and embeddings
9. Autoencoders

Course Outline

1. Introduction to machine learning
2. Rule learning
3. Text mining
4. Relational and Semantic machine learning
5. Ensemble learning
6. Support Vector Machines and Kernels
7. Artificial neural networks and deep learning
8. Complex data types and embeddings
9. Autoencoders